

Program topics, speakers and schedules listed herein are confirmed as at printing time.
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10th ASIA Olefins Polyolefins

10-11 June 2008 / **BANGKOK**
The Westin Grande Sukhumvit Hotel

*“Transition into Oversupply
- Strategizing to Sustain Profitability”*

BNP Paribas
Nexant
Purvin & Getz
Ecosecurities
Haldia
Petrochina

Petrovietnam
Samsung Total
Lurgi
Innovia Films
PT Polytama Propindo

promotion partners



Day 1

Tuesday, 10th June 2008

| | | | |
|-------|---|-------|--|
| 8:00 | Registration & Coffee | | |
| 9:00 | Chairman's Welcome Remarks | | |
| 9:10 | CHALLENGES FOR ASIA'S POLYOLEFINS PRODUCERS IN VIEW OF MIDEAST SUPPLIES <ul style="list-style-type: none"> • Energy and feedstock prices on the rise • Huge capacities emerging and rebalance of trade flows • Product differentiation and customer service as key drivers Michel Glemet, Senior Vice President, Polymer Export Sales & Mktg Samsung Total Petrochemicals Co. Ltd | 11:25 | NAPHTHA MARKET DYNAMICS – HOW WOULD IT IMPACT THE FEEDSTOCK BALANCE IN ASIA ? N. Ravi, Associate Consultant Purvin & Getz |
| 9:45 | A CONTAGION BUT NOT CRISIS FOR ASIA <ul style="list-style-type: none"> • No decoupling from the US economy yet • Towards greater financial integration • Domestic demand holds the key Chan Kok Peng Executive Director (Research) BNP Paribas | 11:50 | ECONOMICS OF REFINERY - PETROCHEMICAL INTEGRATION |
| 10:20 | Discussion followed by Coffee | 12:25 | Discussion followed by Lunch |
| 10:50 | GLOBAL OLEFINS AND POLYOLEFINS TRADE DEVELOPMENT <ul style="list-style-type: none"> • Impact of crude oil on petrochemical markets (to include price and margin analysis) • Olefin/polyolefins market developments | 2:00 | CARBON MANAGEMENT STRATEGIES AND TRADE Senior Representative EcoSecurities |
| | | 2:35 | OLEFINS & DERIVATIVES IN THE MIDDLE EAST <ul style="list-style-type: none"> • Update of projects progress schedules • Available capacities for exports into Asia & Europe & logistical challenges |
| | | 3:10 | EXPANSION OF INDIA'S OLEFINS & POLYOLEFINS INDUSTRY <ul style="list-style-type: none"> • Assessing impact to demand/supply balance Atikant Gautam General Manager - Marketing Haldia Petrochemicals Ltd |
| | | 3:45 | Discussion followed by Tea |
| | | 4:15 | PLAN FOR VIETNAM'S PETROCHEMICAL AND PLASTICS INDUSTRY Huynh Minh Thuan, Project Manager - R&D Centre for Petroleum Processing Petrovietnam |
| | | 4:50 | CHINA'S OLEFINS & POLYOLEFINS MARKETS DEVELOPMENT <ul style="list-style-type: none"> • Feedstock availability to feed the expansions • Logistical challenges associated with imports of olefins to meet downstream demand • Update on polyolefins capacities and impact on demand/supply balance Qu Liang, Engineer Petrochina |
| | | 5:25 | Discussion & End of Day One |
| | | | <div style="border: 1px solid black; padding: 10px; text-align: center;"> <p>1730 - 1830 hrs</p> <p><i>Networking Reception</i></p> <p>for Speakers & Delegates</p> </div> |
| | | | Day 2 Wednesday, 11th June 2008 |
| | | 9:00 | Chairman's Remark |
| | | 9:05 | TECHNOLOGY ADVANCEMENT IN PP PRODUCTION I Made Widjanta, Commissioner PT Polytama Propindo |

TRANSITION INTO OVERSUPPLY SCENARIO - STRATEGIZING FOR THE EXPECTED DOWNTURN

- 9:40 **IMPACT OF THE 'GREEN MOVEMENT' ON THE PLASTIC PACKAGING INDUSTRY**
• Challenges and Opportunities ahead as the push for 'smaller', more 'green' packaging continues
Alan Adam, President
Innovia Films (Asia Pacific) Pty Ltd
- 10:10 Discussion followed by Coffee
- 10:40 **HOW WILL THE BAN AGAINST PLASTIC BAG USAGE IMPACT POLYOLEFINS PRODUCERS?**
- 11:15 **GAS AND COAL AS FEEDSTOCKS FOR OLEFINS & PETROCHEMICALS**
Uwe Zwiefelhofer, Managing Director
Lurgi (Malaysia) Sdn Bhd
- 11:50 **DOWNSTREAM BUSINESS DEVELOPMENT IN ASIA IN PLASTIC PIPES**
• Trends, new innovations & requirements on resins quality
• How has REACH impact on cost conversion for exported products to Europe?
- 12:25 **TRENDS, NEW INNOVATIONS & REQUIREMENTS ON RESINS QUALITY IN AUTOMOTIVE APPLICATIONS**
- 12:55 Final Discussion followed by Closing Lunch
- 2:00 End of Conference

The Asian Pacific petrochemical industry is expected to slide into a downturn in the 4th quarter or earlier. Impacted by huge capacities looming from Mideast, high energy costs and the US recession, how can producers in Asia strategise and position themselves well to prepare for the challenging times ahead?

Volatile high energy prices continue to hurt the margins and producers have to seek options to manage these costs. Is alternative feedstock the answer to manage costs? Also more and more majors are integrating to ensure their competitiveness. What is the economics of this strategy?

Environmental concerns are also increasing. Legislation in countries like China, Australia have banned the usage of plastic bags. As the 'Green Movement' surges ahead, how will it further shape the polyolefins industry?

CMT's **10th Asia Olefins & Polyolefins Markets** bring together the industry's movers and shakers to discuss pertinent issues impacting the industry. Attend with your strategic teams and gain insights for your future business direction.

You will network with

- CEO • MD • Regional Director • Commercial Director • Business Development Director/ Manager • Marketing Manager • Technology Licensing Manager • Plant Operation Manager
 - Corporate Planner • Converters • Bankers
 - Logistics Firms • Project Managers
- from petrochemicals and chemical industry, Polyolefins producers, Plastics processors, Polymer additives companies, machinery suppliers, consulting firms and many more.**

Key Reasons to be at CMT's 10th Asia Olefins & Polyolefins Markets Conference:

- Perspective on Asia's position in weathering the US economy slowdown
- Gain industry outlook of the global olefins sector
- Ascertain what lies ahead for Asian producers as competition with Middle East intensify
- Update on Naphtha markets and alternative feedstock
- Focus on **China, India, Middle East & Vietnam** - Capacity expansion & market dynamics
- Identify downstream business developments from **plastic pipes** to **automotive applications**
- Keep abreast on the 'Green Movement' impact on the plastic packaging industry
- Deal with escalating energy cost with improved technology in PP production
- Economics of refinery-petrochemical integration
- Network with global players to understand and strategize for the challenges that lies ahead

Group Discount available. Go to www.cmtevents.com or email *Emily* at emily@cmtsp.com.sg for more queries.

REGISTRATION

10th ASIA Olefins Polyolefins

10-11 June, 2008 / Bangkok

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CMT has arranged special discounted room rate at THB 5,500++ + 17.7% (Deluxe Single Room) / THB 5,900 + 17.7% (Deluxe Twin/ Double Room) per room per night inclusive of 1 breakfast (subject to room & rate availability) for delegates at **The Westin Grande Sukhumvit Hotel**. Please reserve your room with the hotel directly, providing full credit card number and expiry date to:

Phimonphun Ruchangkun, Assistant Event Manager

The Westin Grande Sukhumvit Hotel

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Tel: 66 2 2078000 ext 8115 Fax: 66 2 6511070

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Cut off Date for Room Booking: 9th May 2008

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Fees: The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

| | |
|----------|---|
| 1 Person | Group fee for 3 or more* (from the same company) |
| USD1,695 | USD1,395 (MIN SAVINGS OF USD900) |

* Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

TO REGISTER

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This event is an excellent platform to promote your organisation to influential players and investors in the industry. Sponsorship opportunities available include Corporate, Exclusive Luncheon, Cocktail & Documentation sponsor. Exhibition / catalogue display can be arranged upon request. Contact cynthia@cmtsp.com.sg or (65) 6346 9132.

Photocopy Registration Form to Preserve Brochure Copy. Jun 2008

UPCOMING 2008 EVENTS

15th GLOBAL / ASIA PET

13-14 May / SHANGHAI

“Asia: Looking Inwards for Growth amidst Global Volatility”

8th Asia Surfactants & Homecare

18-19 September / SHANGHAI

16th Asia Petchem

9-10 October / BANGKOK

“Preparing & positioning for the downturn”

4th Asia Refining

16-17 October / SINGAPORE

“Re-engineering for the cyclical downturn”