

Program topics, speakers and schedules listed herein are confirmed as at printing time.
Please refer to the event's Latest Schedule at www.cmtevents.com for most up-to-date details.

www.cmtevents.com



3rd Americas Sugar & Ethanol Trade

16-17 October 08 / MIAMI, USA
Hilton Miami Downtown

"Finding New Markets for Sugar Surplus"
"Cellulosic Ethanol Prospects in the Americas"

USDA
SudDen
Louisiana Green Fuels
Newedge USA
Sugar Industry Authority, Jamaica
Valcomex Peru
Ingenio La Union, Guatemala
RECOPE
CTC Brazil
Novozymes

Evolution Markets Inc
Verenium Corp.
Lallemand
Terrabon
Nexant
National Sweet Sorghum Assoc.
Centro Azucarero Argentino
Florida International University
Agroindustrial Pomalca

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PELLETBASE

Day 1

Thursday, 16th October 2008

- 08:00 Registration & Coffee
- 08:30 Chairman's Introduction
- 08:45 **GLOBAL SUGAR MARKETS & PRICING OUTLOOK**
- India becoming a dominant force - implications
 - Weathering the storm from the EU wide-sugar reform & the market situation in the next 5 years
 - Developments in Africa & consumption outlook
 - Brazil - sugar and more sugar ? finding new markets for surplus
- Owen Wagner, Senior Economist
LMC International
- 09:15 **US 2007 FARM BILL; DOMESTIC SUGAR & FEEDSTOCK FLEXIBILITY PROGRAMS**
- Dr. Daniel Colacicco, Economic and Policy Analysis Staff, Farm Service Agency
USDA
- 09:45 **US SUGAR RE-EXPORT PROGRAM AND DEVELOPMENTS IN NAFTA**
- Francois Nehama, Director of Trade
Sucden
- 10:15 Discussion followed by Morning Break
- 10:45 **COMMERCIALIZATION OF THE FIRST ETHANOL FROM SUGARCANE PLANT IN THE UNITED STATES**
- Creating a change in the paradigm and helping the sugar farmers to add value to their product
- Roddy Hulett, COO
Alejandro Santacoloma, CCO
Louisiana Green Fuels
- 11:15 **MEXICO – DOMESTIC SUPPLY/DEMAND & PRICES**
- How is NAFTA panning out for Mexico
- Speaker to be advised

- 11:45 **CENTRAL AMERICA - POTENTIAL GROWTH FOR PRODUCTION OF SUGAR-CANE BASED ETHANOL**
- Infrastructure & legal framework
 - Focus on Guatemala
 - Sugar-cane cultivation & land management practices
 - Domestic ethanol demand/ supply
- Ricardo Schaeuffler, Manager of New Projects & Devt
Ingenio La Union, Guatemala

- 12:15 **JAMAICA - REVIVAL OF THE SUGAR INDUSTRY & THE GOVERNMENT'S ROLL-OUT PLANS TO EXPAND THE SECTOR**
- Ambassador Derick Heaven
Executive Chairman
Sugar Industry Authority, Jamaica

12:45 Discussion followed by Lunch

- 14:00 **PERU**
- i) **PRIVATISATION OF THE SUGAR INDUSTRY**
- Can Peru become self sufficient in sugar production ?
- Ricardo Valdez Peru
Valcomex Peru

- 14:30 ii) **READY FOR SUGARCANE TO ETHANOL PRODUCTION**
- Recent investments in new plantations
 - Tax schemes for ethanol
 - Future export markets for ethanol
- Victor Antonio Becerril, General Manager
Agroindustrial Pomalca

- 15:00 **ARGENTINA - IS THE SUGAR & ETHANOL INDUSTRY POISED TO GROW?**
- Fernando Nebbia, President
Centro Azucarero Argentino

15:30 Discussion followed by Tea

- 16:00 **COSTA RICA - CHALLENGES IN ROLLING OUT THE ETHANOL PROGRAM**
- Infrastructure for ethanol blending, storage & distribution
- Ing. Jorge A. Rojas Montero
Manager of Distribution & Sales
RECOPE

- 16:30 **US ETHANOL BETWEEN HANGOVER AND ADDICTION**
- Antoine Halff, Deputy Head of Research, Americas
Newedge USA

- 17:00 **ETHANOL PRICE RISK MANAGEMENT**
- Hedging – who is and who isn't
 - What tools are available -
 - Basis risk vs. liquidity risk
 - US view (Chicago vs. NY)
 - International view (Platts R'dam)
 - Volatility
- Paul Mazzarulli, Director, Biofuels Markets
Evolution Markets Inc

- 17:30 **TURNING BAGASSE INTO ETHANOL – DEVELOPMENTS IN BRAZIL**
- Joint presentation
- Jaime Fingueret, Industrial Strategic Development Manager
CTC - Centro de Tecnologia Canavieira, Brazil
 - Frank D Haagensen, Scientist R & D
Novozymes North America

18:00 Final Discussion followed by Close of Day 1

18:30 - 20:00 hrs.

Networking Reception
for all participants

Day 2

Friday, 17th October 2008

- 08:30 Chairman's Remarks
- 08:45 **BIO-REFINERY APPROACH TO IMPROVE THE SUGAR/ETHANOL LINK**
- Jaime Fingueret
CTC Brazil
- 09:15 **DEVELOPMENTS IN FERMENTATION SOLUTIONS FOR ETHANOL PLANTS TODAY**
- Chris Richard, Global Sales Manager
Lallemand

Re-Examining the SugarCane - Ethanol Link & Developments in Alternative Feedstocks

09:45 **CONVERTING SUGAR CANE ETHANOL TO ETHYLENE**
Ronald Cascone, Manager of Biofuels Devt
Nexant

10:15 Discussion followed by Coffee

10:45 **CELLULOSIC ETHANOL PROSPECTS IN THE AMERICAS**

- FIU-Florida Crystals bagasse-to-ethanol project

 George Philippidis, Ph.D. Associate Director, Applied Research Center (ARC)
Florida International University

11:15 **SCALING UP CELLULOSIC ETHANOL – THE NEXT CHALLENGE**
Santiago Arcila, Senior Director
Commercial Development
Verenium Corporation

Alternative Feedstocks

11:45 **SWEET SORGHUM AS A VIABLE ETHANOL FEEDSTOCK**

- Global & regional scenario - projects in Paraguay and the US
- Intercropping of sweet sorghum with sugarcane
- Economics/ yields of sweet sorghum vs sugarcane

 Morris Bitzer, Executive Secretary
National Sweet Sorghum Association

12:15 **COMMERCIALISATION OF ACETIC ACID FERMENTATION OF BIOMASS FROM MUNICIPAL SOLID WASTE TO ETHANOL**
Gary Luce, CEO
Terrabon

12:45 **DEDICATED ENERGY CROPS (SWITCHGRASS, POPLARS, WILLOWS) FOR ETHANOL PRODUCTION**
Speaker to be advised

13:15 Final Discussion followed by Closing Lunch

14:30 Close of Conference.

CMT's 3rd AMERICAS Sugar & Ethanol conference provides an annual update on the region's sugar industry from debate on US to Mexico sugar / sweetener trade, recent mandates to current perspectives on the Caribbean, Central America & South America sugar & ethanol industry.

How is NAFTA panning out for both US & Mexico ? As Mexico eyes more sugar cane for ethanol ,is it ready to become the next ethanol giant ? What is getting in its way of success ?

Depreciation of the US dollar, high oil prices, new subsidies, changing industry structure with India emerging as a sugar player, ongoing EU sugar reform are all issues that are impacting the volatility of world sugar trade.

Join us in Miami and gain valuable insights on crucial issues as

- **US Sugar Re-export program**, how is this working out and trade situation with Mexico post NAFTA.
- Learning from **Brazil's** success – Sugar cane **bagasse to ethanol, integration** with biorefinery.Can Brazil maintain its comparative **advantage** in the sugar & ethanol market ?

With recent closures of many small/ mid sized ethanol plants in the US, opportunities arise for Brazil to increase ethanol export to the country- is it the right time to push US in dropping its ethanol tariffs ? However the Renewable Fuels Association is predicting that with significant investments & government subsidies, domestic ethanol production is expected to grow another four billion gallons in 2008. What is the potential for alternative feedstocks ?

- Assess the commercial viability of ethanol from **municipal solid wastes & dedicated energy crops**
- Projects' status and expansions from **Central America, Guatemala, Caribbean, Peru & Argentina**
- Evaluate commercial prospects of ethanol to ethylene route
- Latest details on Cellulosic ethanol & prospects for scaling up

Gain access to more than 8 hours of business networking opportunities with sugarcane millers, ethanol producers, agribusiness companies, government bodies, traders and technology providers

Register now with your key team and earn generous group discounts at www.cmtevents.com.

YOU WILL NETWORK WITH

- Ethanol Producers • Biofuels Technology Companies • White / Raw Sugar Manufacturers • Sugar Refiners • Agriculture Cos • Agriculture & Trade Policy Enforcers • Fuels regulators • Sugar & Commodity Traders/ Brokers • Grain Manufacturers/ Traders • Sugar Equipment Suppliers • Water Treatment Cos • Membrane Tech Cos • Bankers/ Analysts • Renewable Energy Cos • Food & Beverage Cos • Quality Inspection & Testing Cos

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REGISTRATION

3rd Americas Sugar & Ethanol Trade

16-17 October 08 / MIAMI, USA

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CONFERENCE VENUE

CMT has arranged special discounted room rates at US\$159 (Single/Double) + 13% Tax per room per night (subject to rooms & rates availability) for delegates at **Hilton Miami Downtown**. Please reserve your room with the hotel directly, providing full credit card number and expiry date to:

Giancarlo Alonso, Reservations Supervisor

Hilton Miami Downtown

1601 Biscayne Boulevard, Miami, Florida 33132, USA

Phone: 1 305 714 3730 Fax: 1 305 714 3654

Email: Giancarlo.Alonso@Hilton.com

Cut off Date: 15 September 2008

PRIORITAIRE

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Fees: The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

1 Person	Group fee for 3 or more* (from the same company)
USD1,395	USD1,195 (MIN SAVINGS OF USD600)

* Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

TO REGISTER

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CUSTOMISED SPONSORSHIP PACKAGES AVAILABLE

This event is an excellent platform to promote your organisation to influential players and investors in the industry. Sponsorship opportunities available include Corporate, Exclusive Luncheon, Cocktail & Documentation sponsor. Exhibition / catalogue display can be arranged upon request. Contact cynthia@cmtsp.com.sg or (65) 6346 9132.

Photocopy Registration Form to Preserve Brochure Copy, Oct 2008

CMT'S UPCOMING EVENTS 2008

JATROPHA WORLD

Hamburg 2008

Hamburg, Germany | 20-21 October

**"Towards Sustainable Non-Food
Bioenergy and Zero Waste Agriculture"**

**Contributions from key investors,
practitioners and researchers:**

- European Commission • European Biodiesel Board
- Jatro AG • Abundant Biofuels Corp. • Eco-Carbone
- WWF • EMPA - Materials Science & Tech • GEXSI
- Copernicus Institute • TÜV SÜD • Agroils
- University of Hohenheim • Fact Foundation • International Crops Research Institute for the Semi-Arid Tropics (ICRISAT) • Diligent Energy Systems BV
- Sun Biofuels Ltd. • National Research Center, Egypt
- Lao Institute for Renewable Energy
- University of Groningen • CleanStar Ventures
- BSH Bosch and Siemens Hausgeräte

AlgaeWorld

Singapore | 17-18 November

**"Commercialisation - from strain selection
to post harvest processing"**

SORGHUM WORLD

Hainan, China | 20-21 November

**"Transitional Technologies & Competitive
Approaches of Biofuels Production"**

2 Day Comprehensive Workshop

JATROPHA

PRODUCTION TO APPLICATIONS

- from Nursery to Post Harvest

Miami, USA | 6-7 November

Mexico City | 11-12 November