

Program topics, speakers and schedules listed herein are confirmed as at printing time.
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3rd LPGtrade SUMMIT

10-11 November 08 / Dubai, UAE
InterContinental Dubai Festival City

*"Capitalizing on export opportunities
whilst production expands"*



Indian Oil Corp.
Jacobs Consultancy
Baclays Capital
Platts

Louis Dreyfus Energy
Services L.P.
Iran Petrochemical
Commercial Co.

MCH Oil & Gas Consultancy
ConocoPhillips
NewOcean Energy Holdings Ltd.
Strategic Energy Limited

BNP Paribas
Petrobras
Pertamina
Oman Trading

Lorentzen & Stemoco, AS
Linetrade Gas
Astomos Energy Corp.
E1 Corporation

promotion partners



Day 1

Monday, 10th November 2008

8:00	Registration & Coffee				
9:00	Chairman's Welcome and Remarks Alan Wyatt, Director Liquefied Gas Louis Dreyfus Energy Services L.P.				
9:10	GLOBAL LPG - A TIME OF CHANGE • Production Developments • Price Implications • Market Opportunities Michael C. Hoare, CEO MCH Oil & Gas Consultancy	12:45	Discussion followed by Networking Lunch	16:15	Discussion followed by Networking Tea
9:45	SAUDI ARABIA – EXPANDED OPPORTUNITIES FOR THE KEY PRODUCER Inviting: Saudi Aramco	14:15	MACRO ECONOMIC OUTLOOK OF THE MIDDLE EAST REGION Christophe Mariot, Managing Director - Energy, Commodity, Export, Project Finance, Aircraft & Shipping BNP Paribas	16:45	INDIA'S LPG MARKET – EMERGING OPPORTUNITIES & CONSTRAINTS • Consumption trends & Regulatory policy on LPG • Domestic production from refining and imports requirement Shri J.P. Singh, General Manager (LPG-Operations) Indian Oil Corp.
10:10	NIGERIA – LPG PRODUCTION & FUTURE EXPORT POTENTIAL - Felix Ekundayo, Managing Director Linetrade Gas - Dayo Adeshina, Managing Director Strategic Energy Limited	14:45	USA MARKET ON LPG DEMAND & IMPORT TRENDS FROM MIDEAST • Critical variables that will impact US as a Middle East LPG import market • USGC import volume scenarios James Webster, Manager Natural Gas Liquids ConocoPhillips	17:15	SOUTH EAST ASIA'S LPG MARKET GROWTH – RISING DEMAND & NEW DOMESTIC PRODUCTION ■ Indonesia Hanung Budya Senior Vice President Marketing Pertamina ■ Vietnam ■ Thailand
10:40	Networking and Coffee	15:15	BRAZIL'S LPG MARKET OUTLOOK • Logistic setup • LPG demand from gas shortage etc. • Forecast of volume imports & requirement/mix Fernando Colares Nogueira, LPG Manager Petrobras	18:15	Discussion followed by End of Day One
11:10	DYNAMICS OF LPG MARKET IN THE SOUTH OF CHINA Raymond Chiu, Managing Director NewOcean Energy Holdings Ltd				
11:40	IRAN'S LPG PRODUCTION & EXPORT OUTLOOK Senior Representative Iran Petrochemical Commercial Co.	15:45	OMAN'S LPG PRODUCTION & EXPORT POTENTIAL • Domestic demand, production outlook and consumption trends • Available and future export potential • Perspective on the current international LPG pricing • Challenges ahead Mohamed Al Farsi Oman Trading International Limited		
12:15	ANALYSIS OF THE FULLY REFRIGERATED/VLGC MARKET – THE PAST, NOW & THE FUTURE • Freight rates • Demand side: short and long term indicators				

18:30 – 19:30 hrs.

Networking Reception
for all participants

Day 2

Tuesday, 11th November 2008

9:00	Chairman's Remarks Michael C. Hoare
9:05	OUTLOOK AND EXPORT OPPORTUNITIES FOR QATAR LPG
9:30	GLOBAL GAS PRICING OUTLOOK & TRADE FLOW; AND COMPETITIVENESS OF LPG AND NATURAL GAS Jorge Montepeque, Global Director Platts

Vital Buyer-Seller Meet

- 10:00 **FINDING MARKETS FOR THE NEW LPG PRODUCTION: ROLE OF TRADER – MARKETER**
• LPG Logistics in developing markets
Alan Wyatt, Director Liquefied Gas
Louis Dreyfus Energy Services L.P.
- 10:30 Networking and Coffee
- 11:00 **JAPAN - LPG DEMAND AND IMPORTS REQUIREMENT UPDATES**
Yuki Ihara, Assistant GM, Supply Division
Astomos Energy Corporation
- 11:30 **KOREA - LPG DEMAND AND IMPORTS REQUIREMENT AND UPDATES**
KT Hwang, General Manager
Middle East Office
E1 Corporation
- 12:00 **LPG'S COMPETITIVENESS VS OTHER FEEDSTOCKS**
• Price spreads and the substitution of naphtha for LPG
• Global dynamics of naphtha, supply trends & steam cracker capacity expansion
• Growing demand of ethylene in plastics
• Availability and trade flow of LPG
Dr Philip Leighton, Director – Petrochemicals
Jacobs Consultancy
- 12:30 **LPG VS NAPHTHA: MANAGING PRICE VOLATILITY**
Geoffrey Couper, Director
Commodities Sales
Barclays Capital
- 13:00 Final Discussion & Closing Networking Lunch
- 14:30 End of Conference

Into its 3rd year, **CMT's LPGtrade Summit is the PREMIER Middle East gathering for the global LPG industry.** Taking place on **10 – 11 November 2008**, this event is expected to draw LPG players from key corners of the globe. Held at one of **Dubai's** most prestigious resorts - the InterContinental Dubai Festival City.

Recent rise of gas production from Qatar, Abu Dhabi and expanded refining capacities in Asia and Middle East have boosted LPG supplies and exports increased multifold. The expanded supply is cushioned by the moderate demand growth, contributed by Asia's energy hungry market and petrochemical sector.

The unpredictable and tight Naphtha market which sends the crack spread value to the negative digits, provides LPG its competitive advantage as the alternative feedstock for petchem producers in Asia, USA and even Europe. With such volatile market situation, how long will the new export sector sustain its demand for LPG? Also how will the rise of the MidEast petchem production impact on the export capacity?

Due to its cheaper price and cleaner exhaust emissions than petrol, LPG has become an attractive alternative energy for transportation. Growth in the Autogas conversion has created a surge in LPG demand, as evident in Pakistan, Australia and Europe.

CMT's 3rd LPGtrade Summit offers top industry panel, leading international LPG decision makers and market players unique opportunities with a particular focus on the Middle East where key decisions steering the global LPG pricing, trading, transport and supply are being made.

Mark your calendar to be at this premier gathering to network and forge lasting business opportunities.

Sign up with your team to enjoy attractive group discount. Register online @ www.cmtevents.com with your team.

Attend CMT's 3rd LPGtrade Summit to:

- Meet and hear **key producers** from **Saudi Arabia, Qatar, Iran** on LPG production, export potential and markets.
- Latest on LPG trade and pricing outlook
- Gain first hand information on how soon **Nigeria** will switch from a LPG importer to exporter
- Unfold new export opportunities from emerging markets such as **Vietnam** and **Brazil**
- Make deals with **key importers** from **US, India, China, Japan, Korea, Indonesia** and **Thailand**
- Assess the opportunity impact from India's refining capacity growth
- Cross examine the growth of petrochemicals sector including feedstock demand and cracking economics
- Evaluate the competitiveness between LPG, Naphtha, Natural Gas and other alternative feedstocks.
- Review current hedging strategies to manage price volatility between LPG and Naphtha for maximum returns
- Access to more than 8 hours of networking opportunities with key stakeholders including exporters and importers, refiners, national oil companies, oil majors, ship owners, brokers and charterers and etc

YOU'LL NETWORK WITH

- Producers • Traders • Importers • Exporters • Distributors
- Brokers • Ship Owners/Managers • Shipping Agencies
- Supply & Trading Managers • Feedstock Purchasing Managers
 - Chartering Managers • CEOs • Managing Directors
 - General Managers • Business Development Directors
- Director of Marketing • Regional Representatives • Petroleum Downstream Business Directors • Commercial Directors
- Global & Regional Oil Corporations • Refineries Managers
- Representatives from Storage & Terminalling Companies
 - Insurance, Trade & Structured Finance Banks

REGISTRATION

3rd LPGtrade SUMMIT

10-11 November / DUBAI, UAE

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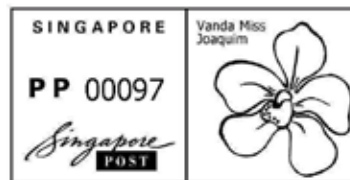
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CONFERENCE VENUE

CMT has arranged special discounted room rate at AED1740 net (Single/Double) per room per night (subject to room & rate availability). Breakfast at Anise Restaurant is at AED110 net for delegates at **InterContinental Dubai Festival City**, UAE. Please reserve your room with the hotel directly, quoting the name "CMT LPG" and providing full credit card number and expiry date to: Reservations, **InterContinental Dubai Festival City** PO Box 45777, Dubai, UAE
Phone: +971 4 701 1111 Fax: +971 4 701 1105
Email: reservations@ichdfc.ae
Cut off Date for Room Booking: 9 Oct 2008



Fees: The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

1 Person	Group fee for 3 or more* (from the same company)
EUR1,495	EUR1,295 (MIN SAVINGS OF EUR600)

* Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

TO REGISTER

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TELEGRAPHIC TRANSFER

Account Name: **Centre for Management Technology**
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CUSTOMISED SPONSORSHIP PACKAGES AVAILABLE

This event is an excellent platform to promote your organisation to influential players and investors in the industry. Sponsorship opportunities available include Corporate, Exclusive Luncheon, Cocktail & Documentation sponsor. Exhibition / catalogue display can be arranged upon request. Contact cynthia@cmtsp.com.sg or (65) 6346 9132.

Photocopy Registration Form to Preserve Brochure Copy. Nov 2008

CMT'S UPCOMING EVENTS 2008

4th ASIA REFINING

Singapore / 16-17 October

*"Re-Engineering for the cyclical downturn"
"Responding strategies to fuels demand,
specification and emission management"*

3rd MENA aromatics & DERIVATIVES MARKETS

Doha, Qatar / 21-22 October

*"Middle East - the fast emerging
source of aromatics!"*

6th MENA Olefins & Polyolefins Markets

Dubai, UAE / 11-12 November

*"How will the Gulf tip the balance in the
world's olefins & polyolefins markets?"*

11th Vietnam OGP* 2008

*Oil, Gas, Power

Ho Chi Minh City / 10-11 December

*"Revitalising Opportunities from
Upstream to Power to Petrochemicals"*