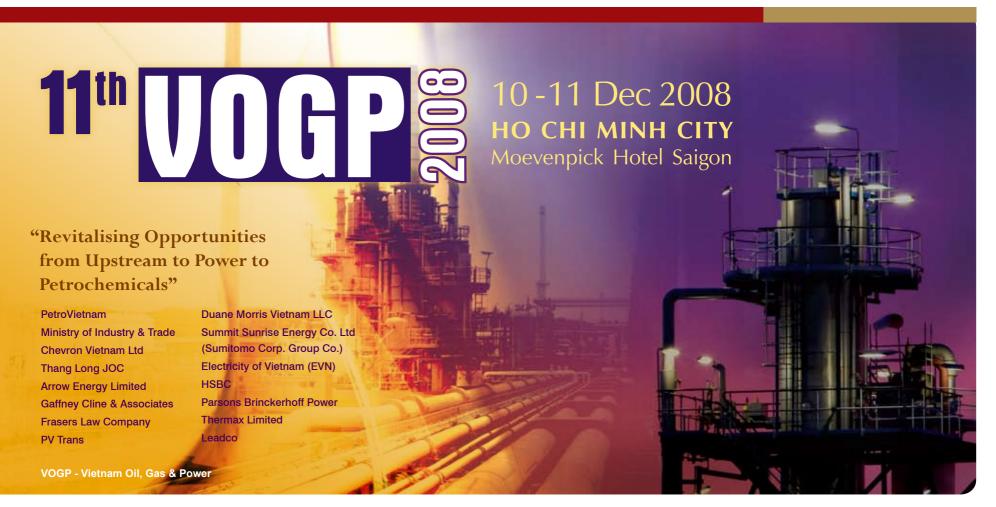
Program topics, speakers and schedules listed herein are confirmed as at printing time. Please refer to the event's Latest Schedule at www.cmtevents.com for most up-to-date details.

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Post Conference Workshop (Separately Bookable)

Contract Risk Management for Upstream & Power

11 December 2008

Program topics, speakers and schedules listed herein are confirmed as at printing time. Please refer to the event's Latest Schedule at www.cmtevents.com for most up-to-date details.

Day	<b>1</b> - Wednesday, 10 Dec	12:00	Update on Myanmar's	16:40	Establishing Vietnam as a	
•			Upstream Sector		Logistics Hub	
08:00	Registration & Coffee		Oil blocks availability		Transportation developments to support	
09:00	Chairman's Welcome & Introduction		Opportunities for investors		<ul><li>movement - from crude to petrochemicals</li><li>Plans for storage and port facilities to service</li></ul>	
00.10	Marina sta	12:30	Discussion followed by Networking Lunch		the O&G sector	
09:10	Keynote				<ul> <li>Involvement in international trade market</li> </ul>	
	Petrovietnam's Strategy &	14:00	Chairman's Remarks		Pham Viet Anh, General Director	
	Investments Outlook		Paul Atkinson		PV Trans	
	Inviting: Director General & President					
	PetroVietnam	14:10	Opportunities & Challenges in	17:10	Refinery Project Updates	
			Coal Bed Methane (CBM)		<ul> <li>Progress on Nghi Son Refinery - petchem</li> </ul>	
09:40	Vietnam's Energy Outlook		Physics, risks & rewards		complex & Southern refinery	
	<ul> <li>Oil, gas, coal demand &amp; reserve</li> </ul>		Asian CBM resources & Arrow Energy		<ul> <li>Dong Quat Refinery Plant – How will it</li> </ul>	
	<ul> <li>Impact of export duty &amp; domestic</li> </ul>		Business Model		impact import & downstream distribution?	
	consumption on crude trade		<ul> <li>Arrow's Hanoi block MVHN-01KT</li> </ul>		<ul> <li>Refined products output vs. demand</li> </ul>	
	Nguyen Xuan Dinh, Deputy Director General		<ul><li>Resources &amp; Plans</li></ul>		outlook	
	Energy & Petroleum Dept		<ul> <li>Future for CBM in Vietnam</li> </ul>		Senior Representative	
	Ministry of Industry & Trade		Nick Davies, CEO		PetroVietnam	
			Arrow Energy Limited			
10:10	E&P Trends and Developments		<b>0</b> ,	17:40	Vietnams Emerging	
	<ul> <li>Investments &amp; new acreage to foreign</li> </ul>	14:40	<b>Vietnam's Gas Sector Developments</b>		Petrochemical Outlook	
	exploration		Output capacity projection vs. domestic		<ul> <li>Lucrative domestic &amp; export market scenario</li> </ul>	
	<ul> <li>New blocks availability &amp; upstream capacity</li> </ul>		consumption		<ul> <li>Petchem investment plans and status</li> </ul>	
	<ul> <li>Regional competitiveness</li> </ul>		Gas pipeline system		Senior Representative	
	Senior Representative		Market growth & application for NG		PetroVietnam	
	PetroVietnam		Senior Representative			
			PetroVietnam	18:10	Discussion followed by end of Day 1	
10:30	Discussion followed by Refreshment Break			/		
		15:10	Gas Projects in IndoChina		18:15 – 19:15	
11:00	Gas to Power in Vietnam		Future of gas trade amongst ASEAN		Networking Reception	
	Hank C. Tomlinson, President		countries & between ASEAN and Asia			
	Chevron Vietnam Ltd		<ul> <li>Prospects for Vietnam's gas import market</li> </ul>	(	for Speakers & Delegates	
			Stuart Traver, Senior Manager			
11:30	Exploration Success in the		Gaffney Cline & Associates	Day	7 Thumsley 11 Dec	
	Cuu Long Basin			Day	<b>2</b> - Thursday, 11 Dec	
	Application of Cuu Long Basin E&P	15:40	Discussion followed by Refreshment Break	00.00	Chairmann/a Damann	
	experience to achieve exploration success in			09:00	Chairman's Remark	
	the Basement	16:10	Attracting & Retaining Investment		Oliver Massmann, Partner	
	<ul> <li>Importance of the Miocene &amp; Oligocene</li> </ul>		in Vietnam's Energy Sector		Duane Morris Vietnam LLC	
	clastic reservoirs in Block 15-2/01		Tariff reform & impact of high crude price	00.46	Harris Mill Viatorana Carrona harr	
	Exploration and appraisal program tailored		Rule of law and contract sanctity	09:10	How Will Vietnam Secure her	
	to efficient development of the Block as a		Use of incentives to attract investment		Power Needs?	
	production hub		Mark Fraser, Managing Partner		<ul> <li>ICB vs. Direct Negotiation</li> </ul>	
	Paul Atkinson, General Manager, <b>Thang Long JOC</b>		Frasers Law Company		<ul> <li>Securing fuel supplies &amp; EPC</li> </ul>	
	& Vice President, Talisman Vietnam Ltd		, ,			

 Challenges & practicality of transmission & distribution

Tom Watters, General Manager Summit Sunrise Energy Co. Ltd (A Sumitomo Corporation Group Company)

### 09:40 **Opportunities in Vietnam's Power Sector**

- Government policy to combat electricity shortage
- Foreign investments & energy mix breakdown coal-fired, etc.
- Expansion of transmission and distribution (T&D) network

Lam Du Son, Member of Management Board Electricity of Vietnam (EVN)

# 10:10 Financing Vietnam's Power Investment Schemes

Gilles Pascual, Director (Project & Export Finance) **HSBC** 

10:40 Discussion followed by Refreshment Break

# 11:10 **Biomass Opportunities for the Power Sector in the Greater Mekong Region**

- · Types of fuel
- Effect of feed in tariff
- Fuel supply risks

Tony Segadelli, Manager (Bangkok Office)

#### Parsons Brinckerhoff Power

### 11:40 **Decentralized Generation**

- An Option for Vietnam
- Emulating policies based on global experience
- Developments & future trends of cogeneration
- Possible CDM benefits

Vivek Taneja, Head of Business Development (Power)

Thermax Limited

- 12:10 Final Discussion followed by lunch
- 14:00 End of conference

### What's NEW at 11th VOGP 2008

- Key officials from PetroVietnam focuses on latest E&P blocks availability and gas to petrochemicals projects.
- Chevron Vietnam's move to capitalize on the power sector by taking more equity stake in the integrated gas development project.

"The project should produce more than 500 million cubic feet a day of gas at full production... The project will cost about \$4.3 billion, including the offshore part and the pipeline to the power complex..." H. Tomlinson, President Chevron Vietnam Ltd - Mar 08, Reuters

- Changes in the **Petroleum Law** and how it impacts your operations and contracts
- How the logistics scene evolves as PV Trans aims to become Vietnam's leading petroleum transportation corporation.
- Talisman's success at Cuu Long Basin & its move to use early production system & FPSO unit. "This is a very promising discovery. I'm optimistic that these 2 discoveries will form the basis of a new core producing area for Talisman in Vietnam, with the potential for upside from additional exploration wells." John Mazoni, President, Talisman Energy Jan 08, Energy Business Review Online

- Ascertain how the new refineries will impact exports and shift market balance.
- Opportunities in Vietnam's Coal Seam Gas vis-avis the regional CBM projects.
- Sumitomo Corporation; with more than 25 projects in Vietnam shares latest power projects and updates.
- What's in store for investors as EVN diversify its scheme other than BOT & expands transmission & distribution network?
- Evaluate opportunities in **Biomass** and how much it can combat power deficit.
- Learn how decentralized generation can be an option with shifting trends towards cogeneration.

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### Post Conference Workshop (Separately Bookable)

# Contract Risk Management for Upstream & Power Thursday, 11 Dec

13:30 – 15:00 hrs. / **Upstream Session** 

- Key elements of Petroleum Contracts / Law
- Avoiding common pitfalls and exclusion
- Risk management through legal devices
- Joint Operating Agreements

15:00 - 15:30 hrs. / Tea Break

15:30 – 17:00 hrs. / **Power Session** 

- Legal framework for the financing of power projects
- Bankability of BOT projects with special focus on government guarantees
- Contractual structures for investors and banks regarding non-BOT projects

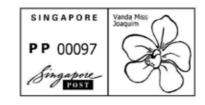
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- Downstream Directors
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- Government Officials
- Energy Consultants
- Additives & Catalyst Companies
- Project Financiers
- Storage & Terminal Companies
- EPC Companies
- Legal Counselors

Workshop Leaders

Oliver Massmann, Partner – **Duane Morris Vietnam LLC**Alex Legendre, Partner – **LEADCO Vietnam Legal Counsellors** 

# 11th UCCP PORTON 10-11 Dec 2008 / HO CHI MINH CITY



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\* Terms and conditions apply.

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