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4th Methanol MARKETS & TECH

17–18 February 2009
Sharq Village & Spa | Doha, Qatar

*“Strategising for
profitability amidst volatile
volumes and prices”*

Nexant
TASNEE
Methanex
Assam Petrochemicals
Shenhua Coal Liquefaction Co. Ltd.
Petronas Methanol Labuan Sdn Bhd
Mitsubishi Heavy Industries
BNP Paribas
Chemical Weekly
UOP LLC – A Honeywell Company
Methanol Casale S.A.
MAN Ferrostaal
Sud Chemie
Chery Automobile

promotion partners



Day 1 - Tuesday, 17 February 2009

08:00 Registration & Coffee

09:00 Chairman's Welcome and Remarks

09:10 **Global Methanol Overview - Delivering Value in a Volatile World**

- Feedstock Issues
- Market Dynamics
- Capital costs
- Profitability and Pricing

Graham Hoar, Manager
Gas-Based Chemicals
Nexant

09:45 **Qatar's Methanol & Derivatives Production Plans**

10:20 Discussion followed by coffee

10:50 **Economic Outlook & Financing Challenges Ahead in the Middle East**

- Macro-economic outlook for MidEast region, and impact from US/Global economic slowdown
- Volatile oil prices and impact on effects on energy and petrochemicals sectors
- Financing challenges, with focus on methanol projects

Christophe Mariot, Managing Director
- Energy, Commodity, Export, Project Finance,
Aircraft & Shipping
BNP Paribas Group

11:25 **TASNEE Experience with Mega Projects**

Sameer Al-Humaidan, Vice President
Technical Affairs
TASNEE

11:55 **Establishing a Methanol Industry in Egypt**

- Status of EMethanex project
- Growing a methanol industry in Egypt
- Realizing new methanol demand opportunities

Michael Macdonald, Senior Vice President,
Corporate Development
Methanex

12:30 Discussion followed by Lunch

14:00 **China's Coal to Methanol & Downstream Production Outlook**

Yue Guo, Deputy General Manager
Shenhua Coal Liquefaction Co. Ltd.

14:30 **Giant Methanol Plant/Ar-Razi Plant 5 Technology Success**

Masato Matsuzawa
Process/Commissioning Engineer
Mitsubishi Heavy Industries, Ltd.

15:00 **Technology Innovation & Case Study for Methanol to Olefins**

John Swift, Regional Sales Manager
Process, Technology & Equipment
UOP LLC - A Honeywell Company

15:30 Discussion followed by Tea

16:00 **Logistics: Freight & Shipping Market Outlook**

16:30 **Formaldehyde: Market Opportunities Amidst the Challenges**

- Macro-economic growth drivers for formaldehyde
- Industry structure
- Demand-supply scenario
- End-use sectors - growth prospects

Ravi Raghavan, Editor
Chemical Weekly

17:00 **Methanol & Fertiliser Production Technology**

Senior Representative
Methanol Casale S.A.

17:30 **HP POX - The Pressurized Solution**

Norbert Ringer
Group Product Manager Methanol
Catalytic Technologies-Chemicals
Sud-Chemie AG

18:00 Discussion followed by End of Day One

1815 -1915 hrs. *Networking Reception*
for Speakers & Delegates
sponsored by



Day 2 - Wednesday, 18 February 2009

09:00 Chairman's Remarks

09:05 **Assam Petrochemicals' Contribution to Methanol Economy in India**

- Methanol scenario in India
- Assam Petrochemicals' Expansion Plan for Methanol Production

Shri O P Tailor, Managing Director
Assam Petrochemicals

09:40 **Petronas New Methanol Production & Marketing Plans**

Syed Othman Bin Abu Bakar, MD
Petronas Methanol Labuan Sdn Bhd

10:10 **Acetic Acid: From Petrochemicals & Renewables**

- Industry structure: Role of molasses based producers
- Methanol based producers
- Growth prospects for acetic acid
- Raw material scenario
- Demand-supply scenario

Ravi Raghavan

10:40 Discussion followed by Coffee

11:10 **Current Development Status in Methanol as Transport Fuel & Application Analysis of China's Market**

Zhang Zhifu, Methanol Project Manager
Chery Automobile

11:40 **Power Generation Using Methanol - A Real Alternative**

- The advantages
- The challenges
- Potential markets
- Update on ongoing demonstration unit trials

Daryl Jones, Director
MAN Ferrostaal

12:10 **Prospects & Economics of DMFC (Direct Methanol Fuel Cell)**

12:50 Final Discussion followed by Lunch

14:15 End of Conference

You will network with

- Presidents • MDs • SVP • VPs
- Commercial Directors/Advisors • General Managers
- Operations/Technical Sales Executives
- Purchasing/Procurement Executives from organizations including:
 - Oil and Gas • Coal • Biomass • Petrochemicals
 - Methanol • Derivatives/Downstream - Formaldehyde, Acetic Acid, DME, MTBE, Biodiesel, Automotives and Direct Methanol Fuel Cell (DMFC)
 - Technology/Catalysts/Additives

“Forging new application routes to push growth”

Global methanol market is being churned with tight margins and dropping volumes notwithstanding the 20 odd million mt of new capacities being planned.

Economic slowdown following recessionary trends threaten to impact the petrochemical commodities including methanol leading to lower operating rates. Methanol producers are likely to come under increasing pressure to rationalise feed stocks position and output to balance falling prices with inventories.

Even as China and the Middle East continue their dominance as major producers, the prospects for near term future indicate price volatilities, margin squeeze accompanied by feed stocks sourcing challenges. Sourcing competitive feedstocks for methanol is still a major challenge. The issue of coal versus natural gas based methanol and search for alternate feedstocks continues with no conclusive answer.

Credit crunch and tight financial markets have threatened to put on hold many petrochemical projects. How many of the planned capacities will come on stream is now in a speculative zone.

Methanol downstream derivative growth drivers are likely to impact the methanol market fundamentals. Margin squeeze in derivatives such as formaldehyde, acetic acid are likely to impact further growth in these applications. How are the methanol suppliers and downstream players geared for survival in the near term?

While production efficiencies and economics are key priority areas, the industry is on the lookout for new applications for methanol to push growth. What are these applications? Will the much promised growth come from fuel applications?

Will new applications such as transport fuels, feedstock for power generation, dimethyl ether (DME) and direct methanol fuel cells (DMFC) drive future growth ?

Methanol is now witnessing stagnant growth in fuel market thereby exerting downward pressure on prices. Projections of new developments in direct methanol fuel cells augur well for the future of methanol markets.

To assess the present dynamics of market in transition attend CMT's **4th Methanol Markets & Tech**. This conference offers top industry panel, leading producers, decision makers and market players to discuss issues and challenges ahead. Mark your calendar to be at this premier gathering to network and forge lasting business opportunities.

Attend CMT's **4th Methanol Markets & Tech** to:

- Meet and interact with key producers from **Saudi Arabia, Qatar, Malaysia, China and India** on Methanol production, expansion plans and export potential
- Meet and hear from the key **importers** from **Japan, India, China** and discuss demand and import requirements
- Assess the current economics outlook as well as the financing challenges for projects
- Cross examine the **feedstock economics**, and assess the competitiveness between **coal, natural gas and other alternative feedstocks**
- Optimise your business portfolio: Access to a thorough update on the developments and trade of the global Methanol sector
- Evaluate utilization of Methanol as transport fuels and the possibility of taking this application to your country
- Discover opportunities from emerging application and markets such as power generation, direct methanol fuel cell and etc.
- Be updated on the **Derivatives Markets** and impact on methanol demand
- Gain the latest on **current freight and shipping market**
- Access to more than 8 hours of networking opportunities with key stakeholders including exporters and importers, refiners, national oil companies, oil majors, ship owners, brokers and charterers and etc

Sign up with your team to enjoy attractive group discount. Register online @ www.cmtevents.com with your team.

4th Methanol MARKETS & TECH

17-18 Feb 09 | Doha, Qatar



Please fax us the completed registration form

Name (Dr/Mr/Mrs/Ms) _____

Company Name _____

Designation _____

Address _____

City/Postcode _____ Country _____

Tel (Home) _____ (Office) _____

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Update your details at www.cmtevents.com

Photocopy Registration Form to Preserve Brochure Copy, Feb 2009

CMT'S 2009 EVENTS

6th Phenol/Acetone & Derivatives Markets

SHANGHAI, 24-25 Feb

"Strategizing for the next upturn : Reviewing blind spots and improving market positions"

4th Propylene & Derivatives

SINGAPORE, 11-12 Feb

"New products and derivatives growth – strategizing to sustain profitability"

CBM (CoalBed Methane) World

JAKARTA, 10-11 Mar

"CBM the new source of LNG Supply"

CO2 Capture & Sequestration (CCS)

BEIJING, 5-6 Mar

"Integrating Energy Production with Carbon Management Strategy"

CarbonWorld Doha 2009

DOHA, 26-28 Apr

"Future outlook for Mideast as the next major carbon credits supplier"

HOW TO REGISTER

By Internet: www.cmtevents.com
By Email: emily@cmtp.com.sg
By Fax: 65-6345 5928
By Tel: 65-6345 7322

FEES

The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

Conference Fee for 1 Person	Conference Fee for 3 or more* (from the same company)
USD1,895	USD1,495 (MIN SAVINGS OF USD1200)

* Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

PAYMENT

By Telegraphic Transfer

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TT must include additional USD21 for Beneficiary's Bank charges. Delegates must bear all bank charges and local taxes (if applicable). Fees must be NETT of ALL charges.

CONFERENCE VENUE

CMT has arranged special discounted room rate at QR 1755 / QR 1989 (Deluxe Single/Double) per room per night (subject to room and rate availability) for delegates at Sharq Village & Spa. Please reserve your room with the hotel directly, providing full credit card number and expiry date to:

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Cut-off date: 16-01-2009