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4th Propylene & Derivatives Markets

11-12 Feb 2009 / SINGAPORE
Swissotel Merchant Court

"Strategizing to sustain profitability with new technology & applications"

Advanced Polypropylene Company
Petrochina Planning & Engineering Institute
Nexant Thailand Ltd
Purvin & Gertz Inc
Sud-Chemie AG
PTT Phenol Company Limited

Asahi Kasei Chemicals Corp
KBR
Petrovietnam
SI Group – India
Borealis
Essar Chemical

promotion partners



Day 1 - Wednesday, 11 February

08:00 Registration and Coffee

09:00 Chairman's Welcome and Remarks

09.10 Global Economic Outlook

- Credit crunch & its impact on global trade & investment
- Currency movement & trends
- Global recessions & impact on consumer demand

09.50 Crude Markets, Petrochemical Feedstock and Refinery Projects

- Challenges for Asia Petrochemical sector
- Crude Market outlook and its impact on feedstock pricing
- Naphtha demand / Supply situation: sufficient to meet cracker expansions?
- Petrochemical feedstock market outlook

*John G Vautrain, Senior Vice President
PURVIN & GERTZ*

10.30 Discussion followed by coffee

11.00 Global Propylene Market Updates

- Global trends in demand and supply
- Source of Propylene
- Trade flows of propylene and key derivatives
- Evaluation of supply/demand balance

*Sukanya Jira-arnont, Senior Consultant
NEXANT THAILAND*

11.30 Middle East – Economics of Propylene Production by PDH Process

- Propylene Supply/Demand Overview
- Propylene Production Schemes
- Key Selection Factors of PDH process
- PDH process technology features

*Ali A. Al-Shaier, President & CEO
ADVANCED POLYPROPYLENE COMPANY*

12.10 Update of Middle East Propylene & Derivatives Markets Development

- Cracker investment projects
- Satisfying Asian demand and impact on Asian Producers
- Gas Vs Alternative feedstock – will the gas reserves be enough for the long-term?

*Simon Jones, Vice President
- Business Development*

BOREALIS POLYOLEFINE GMBH

12.45 Discussion followed by Networking Luncheon

14.05 Afternoon Chairman

14.10 China's Polypropylene Market Updates

- PP demand/supply situation
- Projects updates and schedule and impact on propylene
- Sustainability of China's import

Yin Xiaoyong, CPPEI

PETROCHINA PLANNING & ENGINEERING INSTITUTE

14.40 Vietnam's Propylene Markets Development

- Update of Long Son's Refinery-Petchem Project
- Propylene & derivatives project
- Consumption of propylene and assessing import levels

*Thuan Huynh Minh, Deputy Manager
Petrochemical Technology Department*

PETROVIETNAM

15.15 Oxo-Alcohols Market Development in Asia

- Supply & demand balance
- Projects update
- Market analysis and forecast
- Latest trends and opportunity

15.50 Discussion followed by Tea

16.20 Increasing Propylene Yield Using Superflex (SM) – An Alternative FCC Technology

- Production choices to enhance feedstock availability
- Selection criteria (including economics considerations)
- Case study: current projects updates

Curtis Eng Director, Olefins, KBR

16.50 Update of Acrylic Acid, Acrylonitrile & Propylene Oxide Markets in Global & Asia

- Supply/Demand trends
- New projects updates
- New applications and contributing to sustainable development

*Rajeev M Pandia, Managing Director
SI GROUP - INDIA*

17.20 Discussion followed by End of Day 1

1725-1900 hrs.

Networking Reception

for speakers and delegates

Day 2 - Thursday, 12 February

09.00 Chairman's Remarks

09.05 Omega Technology Improvements for Propylene Production

- Production choices to enhance feedstock availability
- Key selection factors of Omega process
- Improvements and the effect on overall cost
- Case study: Current project update

*Masatsugu Nozawa, Engineer & Assistant Manager
ASAHI KASEI CHEMICALS CORP*

09.40 **Cumene/Phenol Development in Asia/Thailand**

- Supply/Demand trends
 - New projects updates
 - New applications of Cumene/Phenol and its sustainability
- Dr. Thevarak Rochanapruk, Vice President and Project Director
PTT PHENOL CO., LTD.

10.15 Discussion Followed by Coffee

10.45 **India's Propylene and Derivatives Markets Development**

- Propylene markets updates in India
 - Update of refinery-petchem projects and impact on propylene
 - C3 derivatives growth driving the expansions
- Pradeep Chhabra, Vice President
Head Business Development & Marketing
ESSAR GUJARAT PETROCHEMICALS LTD

11.20 **Polypropylene (PP) Markets in Asia**

- Growth forecast
- Demand supply projections
- New applications and contributing to sustainable development
- Processing trends
- New Export destinations

12.00 **MTP: Economics of On-Purpose Propylene Production Process for a Changing Feedstock Environment**

- Feedstock and commercial drivers for MTP
 - Status of current projects
- Norbert Ringer, Group Product Manager Methanol,
Catalytic Technologies-Chemicals, **SUD-CHEMIE AG**

12.30 Final Discussion followed by Closing Luncheon

14.00 End of Conference

You Will Network With

- Presidents • CEOs • VPs • Business Development/Sales & Marketing Directors/Managers • Technology Marketing/Licensing Directors • Business Analysts/Corporate Planning Managers • Commercial Directors/Managers • R & D Executives of Global/Asia Pacific Refineries and Petrochemical Corporations
- Propylene Derivatives players (Propylene Oxide(PO) • Acrylic Acid, Acrylonitrile (ACN), Polypropylene (PP) & Phenol/Cumene) • Catalysts/Additives Suppliers
 - EPC Companies • Shipping & Logistics Companies & Consulting Firms

Adapting in Turbulent Times... Strategizing for 2009!

"Trends sluggish in China's PP markets. Prices drift lower." 4/11/08, Polymerupdate.com

The ongoing global economic turmoil and inflation have crippled consumer confidence. A further drop was witnessed in propylene prices, amid ongoing weak demand for derivative products. The market sentiment has been negative and companies are taking a precautionary outlook in charting their strategies for 2009 & beyond. What are the ways to sustain profitability amid a turbulent times ahead? Attend **CMT's 4th Propylene and Derivatives Markets** conference to assess how the trade flows are evolving, and receive an update on the various regional projects & markets.

"China – Sinopec to launch petrochemical complex in Hangzhou", 24/10/08, Yarnsandfibers.com

China and India, some of the main markets for the Middle East projects, have also been relentless in their own capacity expansions to feed demand. Will the credit crunch results in delay or cancellation of planned projects?

"Although the global oil market is in the midst of one of the most pronounced bearish slumps in history, prices are likely to rebound to \$80-100/barrel in the next several months, said Dong Xiucheng, vice director of the Business Management Institute of Beijing Petroleum University. Dong cited three factors supporting the bullish outlook – renewed weakness in the dollar, the fact that oil producers feel compelled to defend a minimum floor price, and the movement of speculative funds from oil to other commodities". 3/11/08, Platts

Naphtha crackers currently provide 70 percent of Asia's propylene supply. Maximising yield and looking at alternative feedstock is becoming more important especially in today's volatile energy markets. What are the alternate process and feedstock routes to propylene? Can the latest MTO/MTP advances help to improve margins for producers in the industry?

While production efficiencies and economics are main concern, in order to boost growth of propylene, the industry is looking for new applications/technology to contribute to sustainable development. Which technology & derivatives growth will offer better return on investment?

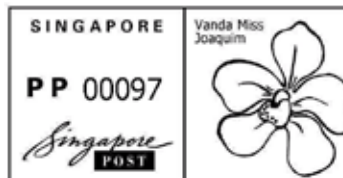
Into its 4th year, CMT's annual **Propylene and Derivatives Markets** includes vital session on

- Economic outlook amid global financial uncertainty
- Current state and development prospects of the global propylene market
- Development in derivatives and how will the market perform
- Keep abreast of the latest cracker developments from: **Petrovietnam, Petrochina, Borealis, Essar**
- Zoom into prospect of propylene markets in **China, India, Middle East, Vietnam**
- Propylene and derivatives price outlook in Asia
- Economics of Alternative feedstock supplies & technology selection criteria
- Analyze the new frontiers of process technologies from **KBR, Sud-Chemie AG, Asahi Kasei Chemicals and Advanced Polypropylene Company**
- Derivatives review including Phenol, PO, PP, Acrylic Acid, Acrylonitrile, Oxo-Alcohols
- Enjoy over 6 hours of networking opportunities

Mark your calendar to be at this premier gathering to network & seek new business opportunities! Sign up with your team to enjoy attractive discount. Register online at www.cmtevents.com

4th Propylene & Derivatives Markets

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FEES

The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

Conference Fee for 1 Person	Conference Fee for 3 or more* (from the same company)
USD1,695	USD1,395 (MIN SAVINGS OF USD900)

* Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

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CONFERENCE VENUE

CMT has arranged special discounted room rate at S\$ 280++ (Single) per room per night only (subject to room and rate availability) for delegates at **Swissotel Merchant Court Singapore**. Daily American Buffet Breakfast is at additional S\$33.00++ per person upon consumption.

Please reserve your room with the hotel directly, providing full credit card number and expiry date to:

Stefanie Busse, Group Coordinator
Swissotel Merchant Court Singapore
 20 Merchant Road
 Singapore 058281
 Tel: (65) 6239 1775
 Fax: (65) 6336 9993
 Email: stefanie.busse@swissotel.com
 Cut off Date for Room Booking: 10 January 2009

CMT'S 2009 EVENTS

2nd ArabPlast SUMMIT

DUBAI, 12-13 Jan

"Strategising and creating a niche in volatile markets"

10th MIDEAST /AFRICA PET

DUBAI, 23-24 Feb

"Potential Source of Supply for the Global Market"

4th Methanol MARKETS & TECH

DOHA, 17-18 Feb

"Forging new application routes to push growth"

6th Phenol & Derivatives MARKETS

SHANGHAI, 24-25 Feb

"Strategizing for the next upturn : Reviewing blind spots and improving market positions"

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