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# GLOBAL FEED SUMMIT

*Focus on Poultry, Dairy,  
Swine & Aquaculture*

**9-10 November 2009 | Bali, Indonesia**  
The Laguna Resort & Spa, Nusa Dua, Bali

*“Manage increasing volatility in raw material prices,  
cost saving measures & food safety standards”*

PT Charoen Pokphand Indonesia  
Ministry of Agriculture, Rep of Indonesia  
Indonesian Feedmills Association  
Monsanto Company  
The World Bank  
ZEN-NOH  
DBS Bank Limited  
FC Stone  
PT Japfa Comfeed Indonesia

Harim Group H.Q.  
Soon Soon Oilmills Sdn Bhd  
US Grains Council  
Seales Ltd  
Rivalea (Australia) Pty Ltd  
Cobb-Vantress  
Provimi Holding Group, Citura Company  
Thai Union Feedmill (TUF) Co. Ltd  
BIOMIN GmbH



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## Day 1 - Monday, 9 November

- 8:45 Registration & Coffee/Tea
- 9:45 Chairman's Welcome & Introductions  
*Peter W. Rizzo, Director - Commodity Finance Asia  
FC Stone*
- 9:55 Networking Card Exchange Session
- 10:05 Welcome Address  
*Dr. Desianto Budi Utomo, Secretary General  
Indonesian Feedmills Association*
- 10:15 **Opening Address : Competitiveness of Livestock Feed Industry**  
*Dr. Tjeppy D. Soedjana, Director General of Livestock  
Ministry of Agriculture, Rep of Indonesia*
- 10:30 **Poultry Market Outlook in Indonesia & its Demand on Feed**
  - Effect of avian flu on the consumption of poultry & its trade
  - Trends in poultry feed
  - Opportunities for feedmillers and integrators during the economic downturn*Dr. Desianto Budi Utomo, Secretary General  
Indonesian Feedmills Association  
Vice President – Feed Technology  
PT Charoen Pokphand Indonesia*
- 11:00 Discussion followed by Refreshment
- 11:30 **Sustainable Agriculture: Biotechnology Benefits and Global Adoption**  
*Brian S.Uken, Vice President – Asia Pacific  
Monsanto Company*
- 12:00 **Global Opportunities & Challenges Confronting the Livestock Industry**  
*Dr. Jimmy W.Smith, Team Leader – Livestock Agriculture and Rural Development, The World Bank*
- 12:30 **Animal Feed Market Outlook in Japan**
  - GM issue and non-GM raw material demand in Japan*Trader, Grains Section  
National Federation of Agricultural Co-operative Associations, ZEN-NOH*

- 13:00 Discussion followed by Lunch
- 14:10 Chairman's Introduction
- 14:15 **Beyond the Crisis**
  - Which region will be the outperformer?
  - Inflation risks coming to the fore again?
  - What this means for monetary policy and fx?*Irvin Seah, Asst Vice President - Group Research  
DBS Bank Limited*
- 14:45 **The Global Outlook for Feed Grains**  
*Ed Jernigan, Managing Director  
FC Stone*
- 15:15 **Risk Management in Raw Materials Purchasing**
  - Managing volatility in commodities raw materials prices
  - Buying mechanism & challenges faced
  - Freight & logistics consideration*Arif Widjaja, Head of Trading Division  
PT Japfa Comfeed Indonesia*
- 15:45 Discussion followed by Refreshment
- 16:15 **Poultry & Feed Market Outlook in Korea**
  - Poultry Production, trade outlook & expansion plans
  - Changing markets & consumers demand
  - Feed demand/supply projections
  - Raw materials buying mechanism & challenges faced*Taekyun Lee, Manager – Planning Div.  
Harim Group H.Q.*
- 16:45 **Economics of Soybean Meal Quality**  
*Dr. Neoh Soon Bin, CEO  
Soon Soon Oilmills Sdn Bhd*
- 17:15 **Global Feed Ingredients Supply & Demand**
  - Alternative ingredients in Asia
  - Constraints & benefit in using alternative ingredients

- Challenges to reduce cost in feeding animals  
*Dr. Budi Tangendjaja, Consultant of Technical Services  
US Grains Council*
- 17:45 Discussion followed by End of Day One

1800-1900 hrs. *Networking Reception*  
for Speakers & Delegates

## Day 2 - Tuesday, 10 November

- 9:00 Chairman's Remarks
- 9:05 **China Feed Market Outlook**
  - Demand/supply projection
  - Challenges facing the feed industry in China
  - Addressing food safety issue
  - Prospect of feed mill investment
- 9:35 **Dairy Feed Market Outlook for New Zealand**
  - Opportunities for investment in the New Zealand Dairy industry and associated Agribusiness
  - Issues facing New Zealand Agriculture on the global stage*Ross Hyland, Managing Director  
Seales Ltd*
- 10:05 **Future of Pig & Feed Market Trend**
  - Demand/supply forecast
  - Recent swine flu & its impact on meat consumption
  - Potential of pig genetics & pork market
  - Feed program development
  - Expansion plans in pig breeding & feed business*Dave Henman, R & I Innovations Manager  
Rivalea (Australia) Pty Ltd*
- 10:35 Discussion followed by Networking Refreshment
- 11:05 **Breeding for A Changing World**
  - Prospect of colored & alternative chicken market
  - Role of biotech in animal breeding*Jerry Moye, President  
Cobb-Vantress*



- 11:35 **Nutrition in an AGP-Free Era**
- The European experience
  - Alternative additive compounds overview
  - Feed formulation implications on nutrients, ingredient choices & set-up of feeding programs
  - The role of feed technology
- Dr. Pim Langhout, Business Unit Manager Feed Additives  
*Provimi Holding Group, Citura Company*
- 12:05 **Feed Enzymes Market Outlook & Innovations**
- 12:35 Discussion followed by Lunch
- 13:40 Afternoon Chairman's Remarks
- 13:45 **Potential of Aquaculture & Feed Markets in Thailand**
- Demand/supply projection
  - Challenges of growing the aquaculture industry
  - Raw material cost & trends in feed formulation
  - Expansion plans
- Ek-Anant Yuvabenjapol, Technical Manager  
*Thai Union Feedmill (TUF) Co. Ltd*
- 14:15 **Prospect of Feed Market In Vietnam**
- 14:45 Discussion followed by Refreshment
- 15:15 **Review of Mycotoxins - Effects on Animal Health & Food Safety**
- Ines Rodrigues, Technical Manager  
*BIOMIN GmbH*
- 15:45 **Livestock Feed Market in the Middle East**
- 16:15 Final Discussion followed by Close of Conference

## Investing for the upturn while managing feed cost volatility & food safety along the way

With the global economic outlook showing positive signs, is the crisis really behind us? Will weak USD and inflation threats create more uncertainties to an improving economy?

*Betagro's defies the recession & keep expanding.*  
27/7-Aug, efeedlink.com

The boom in world population especially in Asia, rising affluence, consumerism and changing diet patterns have all contributed to the demand for greater quantities of daily animal protein meals. Animal feed companies worldwide are expanding to meet the accelerated demand pointing to increasing demand for grains import and processing. **However to remain competitive, feed producers have to grapple with fluctuating raw material prices of feed, increasing food safety standards and nutrition requirements. How are companies managing these challenges ?**

*Soy more expensive in Sept: EU feed experts. Jurgen Pullens, director of communications, Nutreco, said: "In case Europe does not say goodbye to zero tolerance – or at least eases legislation, we fear that high prices for soy will also push up cost prices for compound feed."*  
28 Jul 2009, Allaboutfeed.net

*In a business where margins are thin and risks high, animal production can hardly afford room for complacency at any stage of the production cycle. All it takes is a food safety scare or animal health issue, such as mad cow disease or avian influenza, for demand to drop drastically and wary consumers to stay away.*  
12 May 2009, Feedindustrynetwork.com

The **Global Feed Summit** will bring together a panel of the world's leading Feed Industry experts to address the uncertain economic climate, feedstock price volatilities and other pressing issues, providing opportunities for buyers, sellers and end-users to receive up-to-the-minute market analysis and meet with government and industry representatives.

## Key Reasons to Attend

- Find out from commodities expert where the market is heading
- What will be the impact of inflation & weak US\$ on the economy? Beyond the crisis – which region will be the outperformer?
- Managing volatile raw material cost & alternative solutions
- Find out where are the opportunities for feedmillers and integrators during the economic downturn
- Is vertical or horizontal integration the way forward? What and where to invest?
- Learn from industry counterparts on risk management strategies
- Latest market update on feed demand in **Asia and MENA** region
- Moving towards AGP-free era and assess the feed formulation implications on nutrients, ingredient choices & set-up of feeding programs
- Improving animal health and food safety standards
- Network with industry leaders and exchange latest insights to expand your business in a challenging climate

Don't hesitate! Sign up with your team today to enjoy group discount. Contact [sasha@cmtsp.com.sg](mailto:sasha@cmtsp.com.sg) or register online at [www.cmtevents.com](http://www.cmtevents.com)

### You will network with

- Animal Nutrition Companies
- Hatcheries/Farms
- Feed Producers, Millers & Formulators
- Feed Compounders/ingredients & additives
- Integrators
- Co-operatives
- Animal breeding Technology companies
- Raw materials suppliers/traders/producers
- Shipping companies
- Consultancy
- Animal housing providers & Farm Equipment
- Financial institution
- Feed/livestock/Animal husbandry Associations

## GLOBAL FEED SUMMIT

Focus on Poultry, Dairy, Swine & Aquaculture

9-10 Nov 2009 | Bali, Indonesia



**AIR MAIL**

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Company Name \_\_\_\_\_

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## AgriBiotech & Crop Protection Markets

KUALA LUMPUR, MALAYSIA | 16-17 Nov 2009

*“Technology Innovations & Regulatory Framework to Strengthen Sustainable Agriculture”*

### Confirmed Speakers:

- Monsanto • Syngenta • Nestlé Ltd • SGS • Excel Crop Care Ltd
- CropLife Asia • Cropnosis Ltd • ISAAA
- Society for Promotion & Innovation of Biopesticides
- Center for Chinese Agricultural Policy
- Kasetsart University Bangkok • ICAMA
- Department of Agriculture Malaysia
- Ministry of Agriculture Republic of Indonesia
- Department of Agriculture, Philippines
- Ministry of Agriculture & Rural Development, Vietnam
- Agriculture Pest Warning Punjab Province

## 2nd world grains trade SUMMIT

SINGAPORE | 20-21 January 2010

Our inaugural World Grains Trade Summit in Feb 2009 was a great success! Mark your calendar for 20-21 Jan 2010!

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### FEES

The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

Conference Fee for 1 Person	Conference Fee for 3 or more* (from the same company)
<b>USD1,395</b>	<b>USD1,095</b> <b>(MIN SAVINGS OF USD900)</b>

\* Terms and conditions apply.

**Cancellations, Refunds & Transfers:** A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

### PAYMENT

**By Credit Card** (Visa/Mastercard only) - please request for credit card form

### By Telegraphic Transfer

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TT must include additional USD21 for Beneficiary's Bank charges. Delegates must bear all bank charges and local taxes (if applicable). Fees must be NETT of ALL charges.

### CONFERENCE VENUE

CMT has arranged special discounted room rate at USD 150 nett (Deluxe Run of House Garden/Lagoon) per room per night inclusive of buffet breakfast (subject to room & rate availability) for delegates at **The Laguna Resort & Spa, Nusa Dua, Bali**. Please complete Hotel Reservation Form, which is emailed together with invoice, providing full credit card number and expiry date & fax/email completed form to:

**The Laguna Resort & Spa, Nusa Dua, Bali**

Kawasan Pariwisata Nusa Dua Lot N2  
Nusa Dua, Bali - 80363, INDONESIA

Reservations Dept  
Phone: 62 361 771327

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Email: [TheLaguna.nusaduabali@luxurycollection.com](mailto:TheLaguna.nusaduabali@luxurycollection.com)

Cut-off date: 11-10-2009