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Asia Coal Power

– with Focus on Regional Projects, Mining & Financing

20-21 JANUARY 2010 | INDONESIA
Gran Melia Jakarta

**“Building on
COAL Potential to Meet
POWER Demand”**

PT Berau Coal
PLN
Indonesian Coal Mining Association
Ministry of Energy & Mineral Resources
Meiya Power
Tata Power Company Ltd.
Bhakti Energy Persada Group
Fortis Merchant Banking Singapore
Platts
Coalindo Energy
Japan Bank for International Cooperation (JBIC)
PricewaterhouseCoopers Indonesia
Herbert Smith LLP
Asia Renewables
Coeclerici Indonesia

promotion partners



Day 1 - Wednesday, 20th January

- 8:00 Registration & Coffee
- 9:00 Chairman's Welcome & Introduction
- 9:10 **Opening Speech: Understanding Government's Strategy for Indonesia's Coal Mining Sector**
Dr. Bambang Setiawan, Director General (Mineral, Coal & Geothermal) Ministry of Energy & Mineral Resources, Indonesia
- 9:30 **Keynote: Review of the Coal Mining Industry – Now & the Future**
 - Long-term securitization, trends in M&A, international JV, etc.
 - Strategic investment climate & project updates
 - Domestic market obligations & impact on export capacity
 - Strategic alliance between the coal & power sector*Bob Kamandanu, President Director, PT Berau Coal Chairman, Indonesian Coal Mining Association*
- 10:00 **Indonesia's Power Market – Continuous Drive for Coal?**
 - Status of the 10,000 MW fast track program – project updates
 - Coal demand & projection vs. other fuel mix for current/future plants
 - Overcoming financing constraints & revitalization of IPPs
 - Business to business Method (BTOB) – Pushing forward a win-win IPP scheme*Nasri Sebayang, Head of Primary Energy, PLN*
- 10:30 **Liberalization of Indonesia's Power Sector**
 - Government's strategy to attract private investments in the power sector
 - Review in power purchase terms & sovereign guarantee scheme
 - New Electricity Law – How will it change the power scene in Indonesia?*Senior Representative Ministry of Energy & Mineral Resources*

- 11:00 Discussion followed by Refreshments
- 11:30 **Future Prospects of the China Coal Fired Power Projects**
Hok Leung, Sr. Vice President (Corporate Development) Meiya Power Co. Ltd.
- 12:00 **Vietnam's Demand for Coal & Power Market Outlook**
Nguyen Tien Chinh, General Manager Dept of Science, Technology & Strategy VINACOMIN
- 12:30 **Project Feasibility & Challenges of Vertical Integration – From Coal Mines to Power Plants**
 - Perspective on power sector – opportunities, project development cycle, role of fuel, etc.
 - Risk mitigation or improving profitability?
 - Challenges of integration – from identifying asset to cost control
 - Leveraging integration*Minesh Dave, Chief Representative (Indonesia) Tata Power Company Ltd.*
- 13:00 Discussion followed by Networking Lunch
- 14:00 Chairman's Remarks
- 14:10 **Indonesia New Mining Law – Impact on Investment Strategy, Price & Supply**
Jeffrey Mulyono, President Director Bhakti Energy Persada Group
- 14:40 **Asia Coal Market Dynamics – Pricing and Trade Flow**
 - Addressing the Pacific and Atlantic basins - Boom V Doom & Gloom
 - India's changing role in South Asia - Will anticipated demand seep through, how real a danger are the infrastructural constraints?
 - Competitiveness of coal supply from Australia/South Africa
 - Can Indonesian exports keep up with demand, domestic pricing and it's changing relationship with neighbours*James O'Connell Managing Editor (International Coal Report) Platts*

- 15:10 **Tracking Coal Price Movement – Selecting the Right Index: Panel Discussion**
 - Type of indexes & impact on pricing
 - Pros & cons, transparency & associated risk
 - Creating a benchmark for coal price – criteria & challenges
 - Regulation on Indonesian Coal Price Reference (ICPR)
 - Coal futures & swaps market – building up liquidity & creating a market for Asia*Panelists:*
James O'Connell, Managing Editor (International Coal Report) Platts
Maydin Sipayung, MD Coalindo Energy
Jeffrey Mulyono, President Director Bhakti Energy Persada Group
Patrick Markey, Chief Operations Officer globalCOAL
- 15:40 Discussion followed by Refreshments
- 16:10 **State of the Financing Market**
- 16:40 **Financing a Bankable Power Project in Indonesia**
Taishi Sato, Deputy Division Chief Japan Bank for International Cooperation (JBIC)
- 17:10 Discussion followed by End of Day 1

- You will network with**
- Managing Directors/CEOs/CFOs
 - Business Development Directors/Managers
 - Production/Procurement Managers
 - Power Producers/Investors/IPP's
 - National Power/Utilities Company
 - Coal Suppliers
 - Coal/Energy Traders & Marketers
 - Investment Bankers/Project Financiers
 - Shipping/Logistics Managers/Brokers
 - Technology & Equipment Supplier
 - Tax Consultants
 - Power Consultants

Day 2 - Thursday, 21st January

- 9:00 Chairman's Remark
- 9:10 **Tax Considerations of Indonesian Mining Investment and Operations**
- Tax aspects to consider in investment structuring
 - Impact of the new Income Tax Law No. 36/2008 (effective 1 January 2009) and Value Added Tax Law (expected to be effective from 1 April 2010), including their impact on the coal mining sector
 - Tax impact of the new Mineral and Coal Mining Law No. 4/2009 and its draft Government Regulations
 - Current tax issues in the coal mining sector
- Ali Mardi, Partner*
PricewaterhouseCoopers Indonesia
- 9:40 **Monetization & Added Value from Coal – Legal Issues & Opportunities in Indonesia**
- Sales & price restriction and letter of credit requirements
 - DMO, coal processing & structuring
 - Coal upgrade technology & mine mouth power
 - Treatment of long term sales contract
- Brian Scott, Partner*
Herbert Smith LLP
- 10:10 Discussion followed by Refreshments
- 10:40 **Coal & Carbon**
- Coal gas (CMM & VAM), CCS, Clean Coal
 - Macro outlook & prospects for Asia
 - Future of the carbon markets & implications for coal power producers
- William Byun, Managing Director*
Asia Renewables
- 11:10 **Offshore Loading as an Alternative to Port Structure**
- Alberto Simeone, Chief Representative*
Coeclerici Indonesia
- 11:40 **Coal Ocean Freight Market Outlook**
- 12:10 Final Discussion followed by Closing Lunch
- 13:30 End of Conference

Strategize & Integrate the Coal & Power Supply Chain!

As Asia rushes to meet extensive power demand, coal is the most sought after fuel. From law reforms to growing investment interest, Indonesia is in the radar as one of the leading coal exporting countries to ensure continuity of supply. Whilst meeting domestic demand, how will the supply dynamics change for the country in the long run? How will this impact other Asian countries?

“China is the fastest growing coal market in the world, and the net coal imports are up nearly 150% in 2009. India is the fastest growing coal importer and expects to be short by as much as 200 mtpa of coal within five years.”
Source: Bulk Materials International Online, Oct 2009

“Power-station coal prices may climb by more than 40% in 2010 from current levels as a global economic recovery boosts demand from power plants and steels producers.”
Source: The Jakarta Post, Oct 2009

From the suppliers' perspective to the buyers' outlook, **CMT's Asia Coal Power** is the event that brings together both coal suppliers & power producers/ IPPs in one platform.

10 Reasons to Attend:

- Ascertain the competitive strategies of coal mining companies in a challenging landscape
- Snapshot of Indonesia's power sector liberalization and how the New Electricity Law will revitalize private investments & IPPs
- Hear from PLN the status update of the 1st & 2nd 10,000 MW fast-track program and how these power projects will drive coal demand?
- Mammoth coal-fired power projects update in Vietnam – Vinh Tan 3 & Vung Ang 2 and port developments to facilitate coal import.
- Prospects of China's coal-fired power plants – will coal demand subside as renewable energy gain prominence?
- Assess the growing trends of vertical integration as power players like Tata Power invest in coal mines to ensure security of supply.
- How will Indonesia's New Mining Law impact investment strategies, domestic market obligations & pricing trend?
- Explore options & opportunities in financing amid a credit squeeze environment.
- Tax and legal issues pertaining to coal mining investments in Indonesia and the common pitfalls to avoid.
- Gather in one location to network and exchange ideas with leading industry players like Berau Coal, Telen Eco Coal, Meiya Power, PricewaterHouse Coopers, Ministry of Energy & Mineral Resources and many more!

Register with your team today at www.cmtevents.com or send your enquiry to Sasha@cmtsp.com.sg

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20-21 Jan 2010 | Jakarta, Indonesia

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FEES

The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

Conference Fee for 1 Person	Conference Fee for 3 or more* (from the same company)
USD1,695	USD1,395 (MIN SAVINGS OF USD900)

* Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

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CONFERENCE VENUE

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 Cut-off date: 18 December 2009

CMT'S UPCOMING EVENTS



JAKARTA, INDONESIA | 14-15 April 2010

*Policies and Strategies to
Speed up Development*



Forum on Clean Coal & Gasification
Technologies/Investments

BEIJING, CHINA | 16 – 17 March 2010

*“Sustainable Economic &
Environmental Returns through Advanced
Conversion Technologies”*

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