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3rd Global Stainless/ Special Steel Trade SUMMIT

2-3 FEBRUARY 2010
Radisson Blu Hotel, Dubai Deira Creek

*Green Initiatives & its opportunities for the
stainless/special steel industry*

JSL Limited (Formerly Jindal Stainless)
Thomson Creek Metals Company
CRU Strategies
IKEA
Stemcor

Eti Krom
Marcegaglia SpA
Nippon Steel & Sumikin Stainless Steel Corporation
Italinox Vietnam
Ministry of Industry and Minerals (Iraq)

UAE Contractors Association
Jiuli Group
DMCC
Franke
Ni-Met Metals & Minerals

promotion partners



Steel Trade Intelligence



Day 1 - Tuesday, 2 February 2010

- 8:00 Morning Registration & Coffee
- 9:00 Chairman's Welcome Remarks & Introduction
- 9:10 **Global Outlook for Stainless Steel Flat & Long Products**
- Demand & supply dynamics worldwide
 - Market focus: SEA, China, MENA, Europe, America
 - Anti dumping duties & its impact on markets
 - M&A activity in the sector
 - Future outlook
- Robert Edwards, Managing Consultant
CRU Strategies
- 9:45 **Stainless & Special Steel Market Trends in the MENA Region**
- Amir Abdel-Galil
Stainless Steel and Special Steel Manager
Stemcor Egypt
- 10:15 **An Overview of Welded Stainless Steel Tubes' Market: Perspectives, New Challenges & Opportunities**
- Giancarlo Spotti, General Manager
Division Inox - Stainless Steel Division
Marcegaglia SpA
- 10:45 Discussion followed by Refreshments
- 11:15 **Green Construction and Building Trends in the Middle East**
- What are these green trends in building and construction industry ?
 - What are the opportunities for stainless steel producers?
- Dr. Imad Al Jamal, Vice Chairman
Higher Technical Consulting Committee
UAE Contractors Association

- 11:45 **Optimal Stainless Steel Procurement Strategies to Enhance Sustainability and Reduce Cost Risk**
- Gaetano Ronchi, Senior Consultant
Stainless Steel Business Raw Material Procurement
IKEA
- 12:15 **Stainless Steel Quarto Plate Markets in Asia and Japan**
- Naoya Setoh, General Manager, Plate Business
Nippon Steel & Sumikin Stainless Steel Corporation
- 12:50 Discussion followed by Lunch
- 14:00 **Chrome Markets Worldwide: Trends & Developments**
- Cengiz ONAL, Sales Manager
Eti Krom Inc.
- 14:35 **Molybdenum Trade Trends & Outlook**
- Shift away from the dominance from copper mine by-product sources
 - Shift in demand to high growth economies
 - China – a major consumer of molybdenum
 - Price trends in the next 3-5 years & role of LME
- Mark Wilson, VP Sales & Marketing
Thomson Creek Metals Company
- 15:10 **Scrap Markets Worldwide**
- Anil Shah, President
Ni-Met Metals & Minerals Inc.
- 15:45 Discussion followed by Afternoon Tea

- 16:15 **World Nickel Outlook**
- 16:50 **Developments in the Stainless/ Special Steel Markets in Russia/CIS**
- 17:20 **Trade Finance Options for the Stainless & Specialty Steel Industry**
- Ashok Das, Executive Director Commodities
DMCC
- 17:50 Discussion followed by End of Day 1

Day 2 - Wednesday, 3 February 2010

- 9:00 Chairman's Remarks
- 9:05 **Opportunities, Challenges and Investment Potential for Stainless/ Special Steel Producers in Iraq**
- Dr Waleed Khidder, Advisor
Ministry of Industry and Minerals, Iraq
- 9:35 **Stainless Steel Markets & Special Steel Pipe Markets in China**
- Wang Fangwei, International Manager
Jiuli Group
- 10:05 **Kitchen Systems Growth Worldwide & Procurement Strategies for More Effective Cost Management**
- Gianluigi Ferrighi
Franke Kitchen System Group Purchasing Director
Franke
- 10:40 Discussion followed by Refreshments

- 11:10 **Stainless Steel Markets & Dynamics in Vietnam and Indonesia**
*Robert Santurbano, General Manager
Italinox Vietnam*
- 11:40 **India's Stainless Steel Markets Dynamics & Strategies for Surviving the Crisis**
*RK Goyal, Commercial Director
JSL Limited (Formerly Jindal Stainless)*
- 12:15 **Stainless/Special Steel Markets in USA**
- 12:50 Final Discussion followed by Closing Lunch
- 14:30 End of Conference

You will network with

- CEOs • Presidents • Managing Directors
- General Managers • Business Development Directors
- Marketing Directors • Purchasing Directors
- Traders • Distributors • Service Centres
- Raw Material Suppliers • End Users from Desalination, Oil & Gas/Petrochemical, Consumer Goods ('White Goods/Kitchenware'), Transportation & Construction Industry
 - Industry Analysts
- Consulting Firms & Financial Institutions
 - Logistics Firms

Is the crisis truly over for the stainless/special steel markets ?

2009 marked a year of uncertainty as markets bore the brunt of the financial crisis and credit crunch that erupted last quarter of 2008. The stainless steel industry suffered as demand slowed in markets worldwide. Stimulus spending by governments has helped jumpstart demand worldwide and the world economy has since seen a dramatic turnaround. Recovery may still be stunted and it will be important to know how these markets will perform. Get updated insights of market reviews of **Asia, MENA region, Russia/CIS, USA & Europe.**

Raw material volatility is a major concern for producers as they grapple with rising costs, increased competition and weakened demand. How will molybdenum, chrome, nickel & scrap markets develop next ? Will prices skyrocket once more as asset prices rise again? Trade financing considerations become even more important post financial crisis. What are the options and what are their benefits?

With mounting environmental concerns, green initiatives in the construction industry also grow in importance. Will these initiatives provide new opportunities for stainless steel producers? As consumers become more discerning, producers will also need to know their needs and procurement strategies. Hear from one of the world's leading furniture player and kitchen system provider at **CMT's 3rd Global Stainless/Special Steel Trade Summit** on 2-3 Feb 2010 in Dubai.

Key Reasons to Attend:

- Gain an insight on global outlook for stainless steel flat & long products
- Analysis on the dynamics of raw materials (Chrome, Molybdenum, Nickel, Scrap)
- Market Reviews: **USA, Europe, Iraq, MENA, Vietnam, Indonesia, India, China, Russia/CIS**
- Get an update on welded stainless steel tubes' market: perspectives, new challenges & opportunities
- Find out how quarto stainless steel plates perform in Asia and Japan
- Review of how special steel markets (Electrical / Alloy Steel) worldwide are doing
- Green initiatives in the construction industry and its opportunities for stainless/special steel producers
- Review investment opportunities and challenges in Iraq's alloy steel sector
- Procurement strategies of leading furniture and kitchen system player
- Network with global producers, traders, stockists, users & tap into new business opportunities

Don't hesitate! Sign up with your team today to enjoy group discount. Contact Sasha@cmtsp.com.sg or register online at www.cmtevents.com

3rd Global Stainless/ Special Steel Trade

SUMMIT

2-3 Feb 2010 | Dubai Deira Creek

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Photocopy Registration Form to Preserve Brochure Copy. Feb 2010

CMT'S UPCOMING EVENTS

Sustainable City Development

ABU DHABI | 22-23 Feb 2010

Building a sustainable city in the current economic climate : trends, opportunities and challenges

Confirmed Speakers:

- Green Technologies FZCO
 - Masdar City
 - Faithful & Gould
 - X-architects
- ALDAR Properties PJSC
- KEO International Consultants
 - Orascomci
- Energy Management Services (EMS)

2nd Africa CementTrade

DAKAR, SENEGAL | 3-4 March 2010

Meeting cement demand & investments in Sub-Sahara Africa

Key Issues

- Global cement market trends & trade flow
- Africa's infrastructure development & housing projects update
- Cement demand, prospect & investment challenges in : **North, West, East & South Africa**
- Power supply & cost structure in Africa
- Supply chain management challenges
- Alternative fuels & raw materials issues
- Financing options

12th Asia CementTrade

SINGAPORE | 24-25 March 2010

Will Cement Demand Keep Pace with Economic Recovery?

Key Highlights:

- Global cement industry landscape - A year after the financial crisis
 - Bullish or bear markets: China, India, Pakistan, South East Asia, Oceania
 - Emerging trading partners for Asia - Supplying into Africa & Middle East
 - Logistics challenges & freight market outlook
 - High performance concrete & cementitious options
- And many more!!

CUSTOMISED SPONSORSHIP PACKAGES AVAILABLE - This event is an excellent platform to promote your organisation to influential players and investors in the industry. Sponsorship opportunities available include Corporate, Exclusive Luncheon, Cocktail & Documentation sponsor. Exhibition / catalogue display can be arranged upon request. Contact cynthia@cmtp.com.sg or (65) 6346 9132.

HOW TO REGISTER

- By Internet:** www.cmtevents.com
- By Email:** sasha@cmtp.com.sg
- By Fax:** 65-6345 5928
- By Tel:** 65-6346 9124

FEES

The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

Conference Fee for 1 Person	Conference Fee for 3 or more* (from the same company)
EUR1,295	EUR995 (MIN SAVINGS OF EUR900)

* Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

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CONFERENCE VENUE

CMT has arranged special discounted room rate at AED 750 / AED 800 (Single / Double Standard) + 10% Municipality Tax + 10% Service Charge per room per night inclusive of daily Buffet Breakfast (subject to room and rate availability) for delegates at **Radisson Blu Hotel, Dubai Deira Creek**. Please reserve your room with the hotel directly, providing full credit card number and expiry date to:

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 Cut-off date: 31 December 2009