

17th APS

Asia Petrochemical Summit

20-21 Sept 2010 | Singapore

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Program topics, speakers and schedule are confirmed as at printing time. Please refer to event page at www.cmtevents.com for updated program agenda.

DAY 1 - 20 Sep 2010, Monday

- 08:00 Morning Registration & Coffee
- 09:00 Chairman's Welcome & Introductions
- 09:10 **Asia: What Lies Ahead?**
- Asian growth outlook against a backdrop of EU debt concerns
 - Inflation dead or alive?
 - Policymakers - normalisation versus cautiousness?
- Prakriti SOFAT, Regional Economist
Barclays Capital*
- 09:45 **Review of Asia's Petrochemical Industry- Integration or Rationalization**
- Darren Smith, Managing Director - Asia
Chemical Market Associates Pte. Ltd. CMAI*
- 10:20 Discussion followed by Coffee
- 10:50 **Naphtha Markets**
- Market supply & balance
 - Assessing influence of aromatics & LPG feedstocks
 - price trends & market outlook
- John G Vautrain, Senior Vice President
Purvin & Gertz*
- 11:25 **Volatile Crude Price and Refining Margins Impact on the Petchem Feedstocks (Ethane, Condensates, Naphtha, LPG)**
- Stanley Park, Deputy Managing Director
Petrochemical Corporation of Singapore Pte Ltd (PCS)*
- 12:00 **Olefins Markets & its Derivatives – Dynamics & Trade Flows**
- Isao Itoh, Manager
JX Nippon Oil & Energy Corporation*
- 12:35 Discussion followed by Lunch

- 13:50 **Sustainable Profit Improvement Through an Accelerated Technology & Knowledge Transfer Program**
- Tony Wood, Vice President Asia
KBC Advanced Technology Pte Ltd*



- 14:20 **Growth Prospect of HPPO Technology**
- Tibor Kovacs, Marketing Manager
New Business Development
Evonik Degussa AG*

- 14:55 **Polyester Raw Materials and its Future from MEG's Point of View**
- Takashi Naemura, Deputy General Manager
Mitsubishi Corporation*

- 15:30 Afternoon Tea

- 16:00 **India's Petrochemical Markets & Trends**
- India's role in today's petchem markets
 - Import potential & export trends of petchem (olefins, aromatics, etc)
 - Challenges that lie ahead
 - Future outlook
- Jasbir Singh Saini, General Manager
(Petrochemicals Marketing)
Gail (India) Limited*

- 16:35 **Market Trend & Development of Bio-based Chemicals**

- 17:10 **Strategies to Compete Successfully in the Global Petrochemical Markets**
- Dr. Allison Aschman, Managing Director
Singapore Office
Independent Project Analysis (IPA)*

- 17:45 **Middle East Cracker Projects Progress**
- Projects updates & progress
 - EPC challenges
 - Future outlook

- 18:20 Discussion & End of Day 1

DAY 2 - 21 Sep 2010, Tuesday

- 09:00 Chairman's Remarks
- 09:10 **MDI-TDI Chain**
- Can PU demand increase sufficiently to drive the upstream?
- Tomofumi Kawagishi, Deputy General Manager
Polyurethanes Business Department - Chlor Alkali Division
Mitsui & Co*
- 09:45 **C4 Market Developments**
- David Cartwright, Market Manager C4 Olefins
Ineos*
- 10:20 Discussion followed by Coffee
- 10:50 **Global PVC Trade Outlook**
- Yojiro Ishibashi, Manager, PVC Chain
Global Trade Team
Sumitomo Corporation*
- 11:25 **China's Petrochemical Industry Development & Update**
- Review of projects and progress
 - Can China speed up its domestic consumption of polymers to absorb additional supplies?
- Lu Xiaodong, Market Analyst
China Petrochemical Consulting Co (SINOPEC)*
- 12:00 **Styrenics Scenario in India/Asia**
- Ashish Vaid, Business Manager, Plastics
Jay Polychem India Ltd*
- 12:35 **Vietnam's Petrochemical Market Expansions & Updates**
- Nguyen Thi Mai Le
Petrovietnam Research and Development
Center for Petroleum Processing*
- 13:00 Discussion followed by Closing Lunch
- 14:00 End of Conference