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Program topics, speakers and schedule are confirmed as at printing time. Please refer to event page at www.cmtevents.com for updated program agenda.

DAY 1 - 25 Oct 2010. Monday

- 08:00 Registration and Coffee
- 09:00 Chairman's Welcome and Remarks

09:10 Aspiring Production & Export Growth of Abu Dhabi's LPG

Abdulla Sultan Al Nuaimi, Gas Sales Manager Abu Dhabi National Oil Company (ADNOC)

- 09:40 Production and Export Outlook from Saudi Arabia
- 10:05 Macro Economics Outlook, with Focus on the Middle East Growth Potential
- 10:30 Discussion followed by Networking Coffee
- 11:10 ADGAS' Perspective on Abu Dhabi's Associated Gas Production and LPG Distribution Senior Representative, ADGAS

11:40 Role of NGSCO in Abu Dhabi's LPG and Outlook

Senior Representative, NGSCO

12:10 Outlook & Market Dynamics of Global LPG Waterborne Trade

- Long delayed LPG supply projects are finally coming on stream
- As LPG export volumes continues to rise, especially from the AG, where & which outlets will absorb the volumes?
- How will future LPG trade affect the VLGC market, which was so depressed in 2009? Michael Panas, Consultant

Poten & Partners (UK) Ltd (HQ)

12:45 Discussion followed by Networking Lunch

14:00 Prospects of LPG as Petrochemicals Feedstock

- Global Petrochemical Market Outlook
- Middle East Developments
- LPG Competitiveness versus Alternative Feedstocks

Graham Hoar, Director, Middle East, Nexant Ltd

14:30 Current Status & Prospects of Korean LPG Market

- Demand and Imports Outlook
- · Prospects of LPG in Korea, especially for Petrochemicals purpose

Chung Young-Hoon, Vice President, Corporate Planning SK Gas Co Ltd

14:55 China's LPG Market – Demand, Imports and Impact from Rise of Domestic LPG **Production from the Chinese Refining**

- Demand Pattern versus Import Market Outlook
- Fluctuation of LPG Import Under the Impact of **Abundant Domestic Production** Jacky Cai, LPG Procurement Director

Jovo Energy Co. Ltd.

15:20 India's LPG Imports Scene & Competitiveness - Rise of Supply from **Domestic Refineries & Corresponding** Impact on Imports Senior Representativem, Indian Oil Corp. (IOCL)

15:45 Growth Outlook for Brazil's LPG market and **Opportunities for Imports** Marco Antonio Costa Tritto. LPG Trading Manager

- Petrobras (Petroleo Brasileiro S.A.) 16:10 Discussion followed by Networking Tea
- 16:40 We are on the Right Track A View on the **Developments and Prospects of the VLGC** Shipping Market

Ulrik Uhrenfeldt Andersen. Head of VLGC A.P. Moller - Maersk A/S

17:10 Panel Discussion: Economics & Risk Management of LPG Shipping

- LPG ship values what drives development and where is it heading
- · VLGC industry economics vs. MGC/LGC and small pressurized ships
- · Investing in LPG shipping risks and rewards?
- Forecasting LPG shipping markets what can it tell us?

Panelists:

Michael Panas. Consultant. Poten & Partners

Reidar Sundvor, Partner, Viamar AS

Alexander Hadjipateras, Vice President

Eagle Ocean Transport Inc.

Ulrik Uhrenfeldt Andersen, Head - VLGC

A. P. Moller - Maersk A/S

17:50 Discussion followed by End of Day One

18:00 Gala Dinner Reception Hosted by

DAY 2 - 26 Oct 2010, Tuesday

09:00 Chairman's Remarks

09:05 Evolving East of Suez LPG Markets

- The impact of growing AG supplies on global trading patterns
- Performance of the mixed cargo market
- Evolution of benchmark methodologies
- Comparisons between CP (term market) and FEI (spot market)

Jason Feer, Sr. Vice President / General Manager

- Asia Pacific, Argus Media

09:30 Managing Risk Exposures & Building Successful Businesses in LPG

- Understanding the needs to manage the risk exposures
- Usage of financial swaps to hedge or minimise risks in the businesses. usage of forward prices
- · Looking into the future Win Thein Muang, Executive Director Morgan Stanley Capital Group Inc.
- 10:00 Discussion followed by Networking Coffee

10:30 Growth of LPG Imports & Usage from Asia

- Thailand

Pipat Suvanajata, Director, International Trading PTT Public Company Ltd

- Vietnam

Pham Thi Kim Phung, Manager of Import and Export Dept PetroVietnam Gas Trading Company

- Indonesia

Agus Himawan, Vice President - Domestic Gas PT Pertamina (Persero)

11:50 LPG's Competitiveness as Autogas in India's **Transportation Market**

Suyash Gupta, General Secretary Indian Auto LPG Coalition

- 12:10 Final discussion followed by Closing Lunch
- 13:00 End of Conference