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# 19th PHENOL/ACETONE & **DERIVATIVES MARKETS**

10:10

10:40

11:10

11:40

12:10

12:40



# 21 SEP 2022, Wednesday

Chairman's Introduction & Welcome Remarks Dr. B. Venkataraman, President - Global Sales and Marketing **Advanced Material, Aditya Birla Chemicals** 

#### 09:10 GLOBAL ECONOMIC OUTLOOK

- Is recession risk high or can the US economy achieve a soft landing?
- Has inflation peaked and what does this mean for monetary policy?
- · Asia has been resilient to the external headwinds. Can this continue? Khoon Goh, Head of Asia Research **ANZ Research**

#### CRUDE MARKET OUTLOOK AND ITS IMPACT ON 09:40 BENZENE MARKET

Lim Chee Seng, Managing Director RIM Intelligence Co.

#### 10:10 Networkina Refreshment

#### 10:40 PHENOL/ACETONE & DOWNSTREAM MARKET IN INDIA

- Rising feedstock cost on phenol/Acetone production
- Downstream drivers & arowth trends
- IPA is demand tapering off?

Girija Paliwal, President - Sales & Marketing **Deepak Phenolics Limited** 

#### 11:10 GLOBAL PHENOL/ACETONE MARKETS & TRENDS

- Demand/supply dynamics & trade flow
- Impending over capacity of phenol coming out from China in 2023 and the impact on the world market
- · Impact of global slowdown and commodity price increases on the Phenol business
- · Energy transition and sustainable/green developments in the Phenol value chain

Girija Paliwal, President - Sales & Marketing **Deepak Phenolics Limited** 

Piyush Bhargava, Lead Offering Manager -**Aromatics Derivatives Business Honeywell UOP** 

Nikunj Parekh, Director **Kempar Energy** 

Terence Peh, Principal Research Analyst **Chemical Market Analytics** 

# RENEWABLE SOLUTIONS AS A KEY TO MORE SUSTAINABLE POLYMERS AND CHEMICALS

Mr. Eugene Teo, Sustainable Partnerships Manager, Asia Pacific, Renewables Polymers and Chemical

# **Neste Asia Pacific**

#### 12:15 **Networking Lunch**

11:45

13:35

14:10

Afternoon Chairman's Introduction Terence Peh, Principal Research Analyst **Chemical Market Analytics** 

#### 13:40 **GLOBAL ACETONE OUTLOOK**

· Is overcapacity in the horizon? Garrett Velarde, Sales Manager **The Plaza Group** 

## **EPOXY RESINS MARKET TRENDS &** SUSTAINABILITY CHALLENGES

Dr. B. Venkataraman, President - Global Sales & Marketing **Advanced Material, Aditya Birla Chemicals** 

#### CHINA'S PHENOL/ACETONE MARKET 14:40 SUPPLY/DEMAND OUTLOOK

- · Covid19 & its impact on Phenol/Acetone market
- New phenol capacities on market supply/ demand balance
- Is China becoming a key Phenol exporter? • Downstream growth drivers & trends
- Fireside Chat: Zhang Xin, Manager

# Zhejiang Rongsheng Chemicals Co.

### **Networking Refreshment** 15:10

#### 15:40 EU IPA MARKET 2022 AND ITS SHORT-TERM TREND

Ernesto Carosini, Business Manager IPA &

# **Segens Solvents & Phenol Specialties** SUSTAINABILITY & PHENOLIC RESIN MARKET TRENDS 16:10

- Phenolic resin market outlook & growth drivers
- Sustainable feedstock supply challenges & optimization
- · Challenges of replacing Phenol with lignin • Demand for sustainable Phenolic resin & future
- prospect Pratik Kadakia, Founder and CEO SSASM Consulting

#### 16:40 Discussion followed by End of Day One

#### 16:50 Networking Cocktail for all participants

# **22 SEP 2022, Thursday**

09:00 Chairman's Introduction Pratik Kadakia, Founder and CEO SSASM Consulting

# **BULK LIQUID CHEMICALS SHIPPING OUTLOOK &** 09:10

- Aggregate supply/demand conditions for chemical shipping
- Impact of the Ukraine War • Impact of EEXI in 2023
- Outlook for freights and time charter rates
- Phenol/acetone trade flows
- Andrew Shipley, Strategist Research & Strategy Department
- **Eastport Maritime Pte Ltd**

## BPA MARKET FORECAST. **COMPETITIVENESS & TRENDS**

Zhao Weihao, Product Manager - Basic Chemicals Second Division

Mitsui & Co. (Shanghai) Ltd

## POLYCARBONATE MARKET & THE PATH TO CLIMATE NEUTRALITY

Phil Fu, Procurement Director - Global

Phenol & Acetone

Covestro (Shanghai) Investment Co., Ltd.

# Networking Refreshment

# LATEST UPDATE ON CUMENE - PHENOL PRODUCTION TECHNOLOGY

Chad Williams, Principal Technology Specialist - Aromatics & Aromatic Derivatives

**Honeywell UOP** 

Pivush Bhargava, Lead Offering Manager -**Aromatics Derivatives Business Honeywell UOP** 

# CAPROLACTAM SUPPLY & NYLON MARKET DYNAMICS

- Supply/demand outlook & growth trends Recycling & Sustainability roadmap
- Chommanad Thammanavakatip, Principal **NexantECA**
- Final Discussion followed by Closing Lunch

Fnd of Conference.





80





# 19th PHENOL/ACETONE & DERIVATIVES MARKETS



Ukraine-Russia war, rising interest rates, increasing recession fear, China lockdowns to contain Covid-19, volatile oil prices are causing lots of uncertainty in the global markets. Where is the world economy heading? Will oil price stabilize at USD100/barrel?

Mitsui Chemicals ships bio-based phenol for first time in Asia. www.fuelsandlubes.com, 16/2/22

INEOS Phenol launches new lower carbon bio product line to be called INVIRIDISTM, for its phenol, acetone and alphamethylstyrene business. www.lneos.com, 14/6/22

Cepsa Quimica launches production of sustainable phenol feedstock. www.mrchub.com, 26/4/22

To achieve carbon neutrality by 2050, many companies in the Phenol value chain are moving away from fossil-based materials towards more sustainable solutions. Borealis, Mitsui Chemical, Cepsa Quimica, Ineos Phenol, and more are launching bio-based Phenol, bio-Cumene to meet growing demand. Is there sufficient renewable feedstock to meet the demand? If crude prices remain high, could biobased materials and plastics gain traction and be competitive?

Shipping issues continue to plague the chemicals industry, as delays, shortages, and Covid outbreak exacerbate global trade chaos, causing freight rates to remain high! It is forecasted that rates will continue to stay high into 2023! Find out more from Eastport Maritime where the freight market is heading.

CMT's 19th Phenol / Acetone & Derivatives Hybrid Conference takes place in Singapore on 21-22 September 2022. Register with your team to enjoy group discount!

Contact grace@cmtsp.com.sq for more information on the event and registration.

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