



## ORGANISED BY



## EXHIBIT / SPONSOR



Customised Sponsorship Package Available.

Exhibition/catalogue display can be arranged upon request. Please contact [sharon@cmtsp.com.sg](mailto:sharon@cmtsp.com.sg)



## DAY 1 - 7 FEB 2023, TUESDAY

- 12:00 Conference Registration & Luncheon
- 13:30 **Opening Chairman's Welcome & Remarks**  
*Brodie Govan, Director  
Voyage Power Ltd*
- 13:40 **Overview of the European Wood Pellet Market**  
*Fiona Matthews  
Associate Director, Bioenergy  
Hawkins Wright Ltd.*
- 14:10 **Trading and Utility Panel**  
*Moderator:*  
*Dr. William "Bill" Strauss  
President & Founder  
FutureMetrics, LLC*
- Panel:*  
*Fabien Mehu, Head of Biomass  
Engie Energy Management SCRL*
- Martin de Wolff, Head of Biofuel Trading  
RWE Supply and Trading*
- Jonathan Scott, Commercial Director  
Lynemouth Power Ltd*
- Søren Alsing, Head of Fuel  
BioEnergy & Thermal Power  
Ørsted*
- Speaker to be confirmed  
Uniper Global Commodities*
- Mark McConnell  
Senior Biomass Portfolio Trader  
Drax Group Plc.*
- 15:10 Discussion followed by Networking Tea

- 16:00 **Alternative Markets: New demand streams for biomass**  
*Damien Speight, Vice President Green Carbon & Renewable Fuels  
Javelin Global Commodities (UK) Ltd*
- 16:30 **Fact versus Fiction: Is the industry winning the battle against its critics?**  
*Jens Price Wolf, VP Commercial,  
General Manager Europe, Enviva*
- 17:00 Networking Cocktail for ALL Speakers & Participants
- 18:15 End of Day One

## DAY 2 - 8 FEB 2023, WEDNESDAY

- 09:00 **Morning Chair's Welcome**
- 09:10 **The Bigger Picture: How does volatile coal, gas, power and carbon prices impact biomass**  
*Henry Pease, Biomass Trader /  
Renewable Energy Trading,  
RWE Supply & Trading GmbH*
- 09:45 **Global Producer Panel**  
*Moderator:*  
*Rachael Levinson  
Biomass Research Manager  
Hawkins Wright Ltd.*
- Panel:*  
*Harold Arnold, President  
Fram Renewable Fuels*
- Jens Price Wolff, VP Commercial,  
General Manager Europe, Enviva*
- Mihkel Jugaste, Head of Quality  
Graanul Invest*
- Michael Christenson, Chief Operating  
Officer, CM Biomass Partners*
- David Wong, Executive Director  
Rainbow Pellet Sdn Bhd*

- 10:30 Discussion followed by Networking Coffee
- 11:15 **Bioenergy with Carbon Capture and Storage (BECCS): Developments in the UK**  
*Jonathan Scott, Commercial Director,  
Lynemouth Power Ltd*
- 11:45 **Sustainability: The Ever-Changing Role of Wood Pellet Sustainability**  
*Elizabeth Woodworth  
Chief Executive Officer, Wood & Co*
- 12:15 **Asian Overview: Japanese and South East Asian Markets**  
*Dr. William "Bill" Strauss  
President & Founder  
FutureMetrics, LLC*
- 12:45 Discussion followed by Networking Luncheon
- 14:30 **Trader Overview: Expert Analysis on Global Trade post Russia**  
*Michael Hjorth Christensen  
Chief Commercial Officer  
CM Biomass AS*
- 15:00 **The Baltics: Industrial Pellet Market Overview**  
*Mihkel Jugaste, Head of Quality,  
Graanul Invest*
- 15:30 **European Heating Demand: What is the current outlook for the market?**  
*Christian Rakos, President,  
World Bioenergy Association*
- 16:00 Final Discussion followed by Networking Tea
- 17:00 End of Conference





## ORGANISED BY



## EXHIBIT / SPONSOR



Customised Sponsorship Package Available.

Exhibition/catalogue display can be arranged upon request. Please contact [sharon@cmtsp.com.sg](mailto:sharon@cmtsp.com.sg)

## *“Soaring European Power and Carbon prices and bearish biomass supply lead to record surge in Wood Pellet Pricing”*

Attractive economics and spreads for wood pellet burn across Europe has boosted biomass demand this year despite record high pellet prices. High power demand and a rebound in carbon prices has been the catalyst but a shortage of wood pellet supply will likely reduce industrial wood pellet consumption in Europe.

The removal of over two-million tonnes of Russian wood pellet supply will not be replaced quickly as consumers and traders search further afield for new production. The lack of new build wood pellet production in recent years, alongside consolidation, has exacerbated the problem and driven up the spot and term pricing. Rising inflation on both sides of the Atlantic is impacting producer costings and scheduling of existing term deliveries.

### Key highlights

- European Wood Pellet Market – Where will new supply come from?
- European Support – Will the EU and UK extend and introduce new subsidy programmes for biomass?
- Biomass with Carbon Capture and Storage: What is the timeline and developments?
- Industrial versus Residential markets: Can the two sectors do more together?
- European Heating Demand: Will the residential market recover from the lack of supply this winter?
- The Bigger Picture: How Does Rising Coal, Gas, Power & Carbon Prices Impact Biomass?
- Panels: Global Producer, European Utility & Trader panels.
- Future Markets for Wood Pellets: Rising Demand Outside of the Energy Sector
- Sustainability: The Ever-Changing Role of Wood Pellet Sustainability
- Asian Overview: Japanese & South East Asian Markets

Email [hafizah@cmtsp.com.sg](mailto:hafizah@cmtsp.com.sg) for more information.



SCAN ME

## TESTIMONIALS FROM PREVIOUS BIOMASS TRADE & POWER EUROPE CONFERENCES

*“Nice overview about pellet wood chip market”*  
~ Prometec Tools Ltd

*“Excellent Networking Opportunity”*  
~ Lignum Resources Limited

*“The conference covers the relevant topics and it is a good place to meet other market participants. I like that the conference is not too big and it is easy to meet people”*  
~ Helen Ltd

## FEES

Fees per person	€
<b>IN-PERSON</b>	
1-2 delegates	1695
3 or more delegates	1395
Video Recording (available after conference)	195
<b>VIRTUAL</b>	
Per login	1295
Video Recording (available after conference)	195

