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DAY 1 - 23 APR 2024, TUESDAY

| | | | |
|-------|--|-------|---|
| 08:00 | Registration & Networking Tea/Coffee | 11:10 | CEMEX PHILIPPINES ROAD TO NET-ZERO: CHALLENGES AND OPPORTUNITIES ON LOW CARBON CEMENT AND CIRCULAR ECONOMY IN THE PHILIPPINES <i>Christer A. Gaudiano, Director for Sustainability, Risk Management, Corporate Communications, and Public Affairs, CEMEX</i> |
| 09:00 | Chairman's Welcome & Introduction <i>Imran Akram, CEO, IA Cement</i> | 11:40 | GLOBAL CEMENT OUTLOOK <i>Imran Akram, CEO, IA Cement</i> |
| 09:10 | GLOBAL ECONOMIC OUTLOOK • Geopolitical Turmoil & its impact on Global economy • Where are the bright spots in Asia? • Is China recovering from its property woes? • Energy prices, interest rates & inflation – where is it heading? <i>Michael Ricafort, Chief Economist, Rizal Commercial Banking Corporation</i> | 12:10 | Discussion followed by Networking Lunch |
| 09:40 | KEYNOTE : HOLCIM'S DECARBONIZATION STRATEGY IN THE PHILIPPINES <i>Horia Adrian, President & CEO, Holcim Philippines</i> | 13:35 | Chairman's Introduction <i>Balasubramanian V.N, Regional CEO, Head of Cement, Asia Pacific region, thyssenkrupp Polysius (Vietnam)</i> |
| 10:10 | Networking Refreshment | 13:40 | DECARBONIZING CHINA'S CEMENT INDUSTRY: RECENT PROGRESS, TECHNOLOGY TRENDS & CASE STUDY <i>Dr. Sui Tongbo, Vice President, Sinoma International Engineering</i> |
| 10:40 | PANEL DISCUSSION : ROLE OF POLICY MAKERS IN ADVANCING THE NET-ZERO GOALS & THE EXPECTATION/PARTNERSHIP FROM THE CEMENT INDUSTRY Moderator: <i>Samuel Manlosa, Chief Sustainability Officer, Holcim Philippines</i> Panelists: <i>Jerome E. Ilagan, Chief - Policy Research and Development Division, Climate Change Commission</i> <i>Engr. Juliana D.Vergara, Director III (Assistant Director), Department of Public Works and Highways</i> <i>Christopher de la Cruz, CEO, Philippine Green Building Council</i> | 14:10 | LOW CARBON CONCRETE MATERIAL SOURCING IN ASIA <i>Hoa Lam, Senior Sales Manager, EP Power Minerals Asia</i> |
| | | 14:40 | INDIA'S CEMENT MARKET OUTLOOK • Are cement consolidation/M&A trends expected to continue? • Cement/clinker trade & capacity expansion update • Innovation in low carbon cement & LC3 project update • Raw materials cost management <i>Manoj Rustagi, Chief Sustainability and Innovation Officer, JSW Cement</i> |
| | | 15:10 | Networking Refreshment |

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- 15:40 **NET ZERO PATHWAY FOR THE CEMENT INDUSTRY IN THAILAND**
 • CCUS technology roadmap
Dr. Nanticha Kalapat, Senior Researcher - Carbon Capture, Utilization and Storage (CCUS), SCG Cement Company
- 16:10 **MAXIMIZING THE USE OF ALTERNATIVE FUELS TO DECARBONIZE CEMENT PRODUCTION**
Balasubramanian V.N, Regional CEO, Head of Cement, Asia Pacific region, thyssenkrupp Polysius (Vietnam)
- 16:40 End of Day 1
- 16:50 Networking Reception for all speakers & delegates

DAY 2 - 24 APR 2024, WEDNESDAY

- 09:00 **Chairman's Introduction**
Samuel Manlosa, Chief Sustainability Officer, Holcim Philippines
- 09:10 **RECENT TRENDS IN DRY BULK SHIPPING MARKET: IMPLICATIONS FOR CEMENT AND CLINKER TRANSPORTATION**
 • Changing environmental regulation in the maritime sector & the shake-up in the cement shipping business
 • Cement & clinker trade flow
 • Demand and supply in dry bulk market
 • Dry bulk vessels charter rates forecast & trends
Navin Kumar, Director-Maritime Research, Bulk Shipping, Drewry Shipping Consultants
- 09:40 **CONSOLIDATION IN CHINA'S CEMENT INDUSTRY AMID SUPPLY GLUT & PROPERTY WOES**
 • Demand/supply outlook & trade challenges
 • How soon will the market recover?
 • EU CBAM & China's carbon markets on cement sector
 • Decarbonization roadmap
Grace Chen Fei, Vice Secretary General & Director - Intl Co-operation Dept, China Cement Association

- 10:10 **VIETNAM – A MAJOR CEMENT/CLINKER EXPORTER TO THE WORLD**
 • Local market supply/demand outlook
 • Export strategy & markets
 • Challenges facing cement producers
Ken Van, Export Manager – Sales, Marketing And Logistic Department Tan Thang Cement JSC
- 10:40 Networking Refreshment
- 11:10 **PATHWAYS TO NET ZERO CARBON CONCRETE – RECYCLED BIO-WASTE AS PARTIAL CEMENT REPLACEMENT**
 • Different strategies of achieving net zero carbon
 • Advantages of partially replacing cement with carbon-negative biochar
 • Latest development in the technique of carbon mineralization in concrete
 • Economics & availability of Biochar
Dr. Harn Wei Kua, Assoc Professor, Dept of the Built Environment, Vice Dean, College of Design and Engineering, National University of Singapore
- 11:40 **LC3 A GIANT LEAP TO SUSTAINABILITY**
Dr. Hans Wilhelm Meyer, Managing Director, Cemcon
- 12:10 Final Discussion followed by Closing Lunch
- 13:45 End of Conference

Decarbonizing Asia's cement industry amid shifting markets dynamics!

Efforts to decarbonize the cement industry in Asia are underway, with a focus on adopting cleaner technologies, alternative materials, and sustainable practices. National policies and industry initiatives play a crucial role in driving these changes. Continuous research and development are essential for achieving significant reductions in carbon emissions from the cement sector.

Holcim Philippines used 1Mt of alternative fuel (AF) in its cement production in 2023. Holcim signs power agreement with Berde Renewables. Holcim Philippines President and CEO, Horia Adrian, said the project is a significant decarbonization milestone, "reducing our carbon footprint by more than 20 percent since 2018, with our focus on blended cements, alternative fuels and raw materials, and operational efficiency."

31/10/23, www.cemnet.com

JK Lakshmi to be 1st cement co. in India & Asia to commercially produce LC3.

16/11/23, www.rprealtyplus.com

The implementation of carbon capture is essential for the cement industry to attain net-zero emissions. Innovations in carbon capture are crucial for reducing costs and improving the economics of CCS projects by enabling the expansion of infrastructure. Many cement companies are embarking on this journey. Find out from SCG Cement their CCUS technology roadmap.

Cement markets in Asia are experiencing various degrees of growth and stagnation. India's market is booming prompting expansions and new investment, but will the growth continue? China market remains weak, how soon will it recover? Vietnam's cement market is projected to recover this year with government increasing infrastructure spendings and its ambitious exports strategy, while Malaysia's cement market is looking bright with government infrastructure spending. Philippines market turned challenging as pressure from imports continue. Cement producers in Indonesia are optimistic due to government's infrastructure budget, positive economic growth rate and expected lower interest rates. Find out where are the cement hotspots & how sustainable are these markets?

UltraTech Cement commits ₹13,000 crore investment in capacity expansion.

28/10/23, www.thehindubusinessline.com

Heidelberg, via its subsidiary Indocement, acquired an integrated cement plant in Central Java from PT Semen Grobogan. Heidelberg Materials Dr Dominik von Achten said the acquisition underlined Indonesia as a core market in the Asia-Pacific.

18/10/23, www.quarrymagazine.com

Taiheiyo Cement Philippines to more than double capacity of San Fernando cement plant

17/8/23, www.globalcement.com

Join CMT's **23rd Asia Cementrade Summit** in **Manila** on **23-24 April 2024** to gain latest market insights, technology trends and decarbonization strategy towards net-zero emissions! Register with your team at www.cmtevents.com to enjoy group discount. Contact grace@cmtsp.com.sg for more information.

- Global cement/clinker trade flow & changing dynamics
- Market Focus : SE Asia, China, India, South Korea
- Decarbonization strategies, solutions & best practices
- CO2 reduction projects and cement/grinding plants updates.
- Alternative fuels & technologies innovations for low carbon cement production
- Freight market outlook

FEES

| Per person | Regular fees (USD) |
|------------|--------------------|
| 1 person | 1595 |
| 3 or more | 1295 |

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