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DAY 1 - 25 NOV 2024, MONDAY

- 12:00 Registration & Networking Lunch
- Chairman's Introduction & Welcome Remarks 13:30
- 13:40 **GLOBAL ECONOMIC OUTLOOK**
 - How will the US economy fare post the election?
 - Will India drive growth in Asia?
 - Is China's road to recovery losing steam?
 - · Can Southeast Asian economies gain from increased US-China tensions?

Khoon Goh. Head of Asia Research. ANZ

14:10 **NAVIGATING PHENOL/ACETONE MARKET AMID OVER-SUPPLY, CHANGING TRADE FLOWS & WEAK DERIVATIVES MARKETS**

- Demand/supply outlook & changing trade flow
- Strategy to stay competitive amid rising Phenol capacity & slower demand growth
- Sustainable/green developments in the Phenol value chain
- When will the industry rebound? Terence Peh, Associate Director - Aromatics & Fibres, **Chemical Market Analytics By OPIS** (Dow Jones Company)

SOUTHEAST ASIA PRODUCERS: NAVIGATING 14:40 **MARKET CHALLENGES**

- Phenol Market and Trade Flow
- PTTGC in Action & Sustainable Products
- Project Update & Renewable Feedstocks Supply For The Production Of Sustainable Chemicals & Plastics Natthapat Isarankura Na Ayudhya, Market Analyst, PTT Global Chemical Public Company Limited
- **Networking Refreshment** 15:10
- 15:40 CHINA'S PHENOL/ACETONE MARKET **OUTLOOK AMID RISING CAPACITIES**

21st PHENOL/ACETONE & **DERIVATIVES MARKETS**

DYNAMICS OF BENZENE MARKET & CHANGING 16:10 **TRADE FLOWS**

- Crude oil outlook & its impact on Benzene markets
- Shift towards net-zero & its impact on Benzene market
- Downstream demand drivers & forecast Ain Jereme Bin Aziz, Senior Aromatics Trader, Integra Petrochemicals

PROPYLENE MARKET OUTLOOK & 16:40 TRADEFLOW (Title to be finalized)

- Impact of On-purpose propylene capacity additions in China on an already over-supply market?
- Changing trade flows & downstream market outlook

Wu Jian, Managing Director, Kingfa Huayuan

17:10 **End of Day One**

Networking Reception for all Speakers & Delegates 17:15

DAY 2 - 26 NOV 2024, TUES DAY

Chairman's Introduction 09:00

Terence Peh, Associate Director - Aromatics & Fibres, **Chemical Market Analytics By OPIS** (Dow Jones Company)

PROJECT UPDATE, SUSTAINABILITY & THE 09:10 **CIRCULAR ECONOMY**

- Global epoxy resins markets outlook & emerging growth trends
- Sustainable epoxy resins production via ECH route
- Closing the loop on epoxy resins
- Capacity expansion update

Dr. Venkataraman Balakrishnan, President & Global Head -Sales & Marketing, Advanced Material business, Aditya Birla Chemicals







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DAY 2 - 26 NOV 2024, TUESDAY

09:40 **BPA & EPOXY RESINS MARKET TRENDS IN ASIA/CHINA**

- Demand/supply market forecast
- BPA market analysis & trends
- Recovery of construction sector & growth drivers
- Advancement in sustainable epoxy resins Eric Li Hao Cheng, Asst. Sales Department Manager, Epoxy Resin Div., **Nan Ya Plastics Corporation**

ADVANCED POLYCARBONATE PRODUCTION 10:10 PLANT – THE 3RD GENERATION

Michael Streng, Technology Director & Member of the Managing Board,

EPC Engineering & Technologies

Networking Coffee Break Sponsored by: 10:40



11:10 INDIA'S PHENOL & DERIVATIVES MARKET **OUTLOOK & GROWTH TRENDS**

- Demand/supply forecast & growth drivers
- Growing imports to meet growing demand
- Investment updates

11:40 KBR PHENOL TECHNOLOGY INNOVATION, AND **COPRODUCTION WITH SUMITOMO POC TECHNOLOGY**

Jing Wang, Technology Manager, KBR

PC MARKET OUTLOOK, SUSTAINABILITY 12:10 **TRENDS & INNOVATIONS**

Frank Dörner, Senior Vice President / Head of Strategic Commodities Covestro Deutschland

Networking Lunch 12:40

21st PHENOL/ACETONE & **DERIVATIVES MARKETS**

Chairman's Introduction 13:55

GLOBAL CHEMICAL SHIPPING & CONTAINER 14:00 **SHIPPING MARKET OUTLOOK**

- Global chemicals seaborne trade market outlook
- Acetone/phenol seaborne trade development
- Impact of Red sea attacks on shipping market
- Forecast for charter rates and freight rates Serena Huang Xiao Hui, Senior Consultant, **Drewry Maritime Services Asia**

14:30 SUSTAINABILITY & PHENOLIC RESIN MARKET **TRENDS**

- Phenolic resin market outlook & growth drivers
- Sustainable feedstock supply challenges & optimization
- Challenges of securing biobased & mass-balanced feedstock
- Demand for sustainable Phenolic resin & future prospect

Tejaswini Vaidya, Director APAC Strategy, Allnex Singapore

Networking Refreshment 15:00

15:30 **MMA MARKET OUTLOOK & SUSTAINABILITY TRENDS** (Title to be finalized)

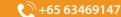
Rachel Ricky, Senior Analyst, Energy & Petrochemicals, NexantECA

16:00 TRANSFORMING INDUSTRIAL CO2 INTO CLIMATE-POSITIVE ACETONE WITH CARBON **UTILISATION TECHNOLOGY**

 Technology & scalability Ida Rask Kongsgaard, Commercial Lead, Again

Final Discussion followed by End of Conference. 16:30







Over-supply, changing trade flow, slow derivatives marketswhen will the Phenol market rebound?

Key Highlights:

- Economics impact (negative spreads/margins, increased costs etc.) on Asian phenol players. How can the industry survive?
- Update on India; new projects, forecast supply/demand balance.
- Restructuring of China/Asia phenol market what's the future outlook?
- Benzene & Propylene market forecast
- Dynamics of Acetone market & trade flows
- Downstream market growth trends Epoxy resin, Phenolic Resin, BPA & Polycarbonate, MMA, IPA, Solvent
- Sustainability revolution & innovations

Contact *grace@cmtsp.com.sg* for more information.

Testimonials from last event, Nov 2023, Bangkok - Thailand

Pretty happy with invested time & money to attend. It's worthy ~ Cepsa

Very good event to get the most recent industry status ~ KBR

Informative session to get integrated knowledge of Phenol chain ~ Invista

Very good ~ CICCC

The speakers chosen for this conference provide a comprehensive perspective of our industry that I have not before experienced

~ Honeywell

Good Informative conference

~ Deepak Phenolics

FEES

| FEES | US\$ / per person |
|---------------------|----------------------|
| 1-2 delegates | 1495 |
| 3 or more delegates | 1295 |

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