



21st PHENOL/ACETONE & DERIVATIVES MARKETS

DAY 1 - 25 NOV 2024, MONDAY

- 12:00 Registration & Networking Lunch
- 13:30 **Chairman's Introduction & Welcome Remarks**
- 13:40 **GLOBAL ECONOMIC OUTLOOK**
 - How will the US economy fare post the election?
 - Will India drive growth in Asia?
 - Is China's road to recovery losing steam?
 - Can Southeast Asian economies gain from increased US-China tensions?

Khoon Goh, Head of Asia Research, ANZ
- 14:10 **NAVIGATING PHENOL/ACETONE MARKET AMID OVER-SUPPLY, CHANGING TRADE FLOWS & WEAK DERIVATIVES MARKETS**
 - Demand/supply outlook & changing trade flow
 - Strategy to stay competitive amid rising Phenol capacity & slower demand growth
 - Sustainable/green developments in the Phenol value chain
 - When will the industry rebound?

Terence Peh, Associate Director - Aromatics & Fibres, Chemical Market Analytics By OPIS (Dow Jones Company)
- 14:40 **SOUTHEAST ASIA PRODUCERS: NAVIGATING MARKET CHALLENGES**
 - Phenol Market and Trade Flow
 - PTTGC in Action & Sustainable Products
 - Project Update & Renewable Feedstocks Supply For The Production Of Sustainable Chemicals & Plastics

Natthapat Isarankura Na Ayudhya, Market Analyst, PTT Global Chemical Public Company Limited
- 15:10 Networking Refreshment
- 15:40 **CHINA'S PHENOL/ACETONE MARKET OUTLOOK AMID RISING CAPACITIES**

- 16:10 **DYNAMICS OF BENZENE MARKET & CHANGING TRADE FLOWS**
 - Crude oil outlook & its impact on Benzene markets
 - Shift towards net-zero & its impact on Benzene market
 - Downstream demand drivers & forecast

Ain Jereme Bin Aziz, Senior Aromatics Trader, Integra Petrochemicals
- 16:40 **PROPYLENE MARKET OUTLOOK & TRADEFLOW (Title to be finalized)**
 - Impact of On-purpose propylene capacity additions in China on an already over-supply market?
 - Changing trade flows & downstream market outlook

Wu Jian, Managing Director, Kingfa Huayuan
- 17:10 **End of Day One**
- 17:15 Networking Reception for all Speakers & Delegates

DAY 2 - 26 NOV 2024, TUESDAY

- 09:00 **Chairman's Introduction**

Terence Peh, Associate Director - Aromatics & Fibres, Chemical Market Analytics By OPIS (Dow Jones Company)
- 09:10 **PROJECT UPDATE, SUSTAINABILITY & THE CIRCULAR ECONOMY**
 - Global epoxy resins markets outlook & emerging growth trends
 - Sustainable epoxy resins production via ECH route
 - Closing the loop on epoxy resins
 - Capacity expansion update

Dr. Venkataraman Balakrishnan, President & Global Head - Sales & Marketing, Advanced Material business, Aditya Birla Chemicals

ORGANISED BY



EXHIBITOR / SPONSOR

This event is an excellent platform to promote your organization to influential players and investors in the industry. Sponsorship opportunities available include Corporate, Exclusive luncheon & Cocktail sponsor. Contact cynthia@cmtconference.com for more information.

Exhibition / catalogue display can be arranged upon request.



DAY 2 - 26 NOV 2024, TUESDAY

ORGANISED BY



EXHIBITOR / SPONSOR

This event is an excellent platform to promote your organization to influential players and investors in the industry. Sponsorship opportunities available include Corporate, Exclusive luncheon & Cocktail sponsor. Contact cynthia@cmtconference.com for more information.

Exhibition / catalogue display can be arranged upon request.

- | | |
|--|---|
| <p>09:40 BPA & EPOXY RESINS MARKET TRENDS IN ASIA/CHINA</p> <ul style="list-style-type: none"> • Demand/supply market forecast • BPA market analysis & trends • Recovery of construction sector & growth drivers • Advancement in sustainable epoxy resins <p><i>Eric Li Hao Cheng, Asst. Sales Department Manager, Epoxy Resin Div., Nan Ya Plastics Corporation</i></p> | <p>13:55 Chairman's Introduction</p> |
| <p>10:10 ADVANCED POLYCARBONATE PRODUCTION PLANT – THE 3RD GENERATION</p> <p><i>Michael Streng, Technology Director & Member of the Managing Board, EPC Engineering & Technologies</i></p> | <p>14:00 GLOBAL CHEMICAL SHIPPING & CONTAINER SHIPPING MARKET OUTLOOK</p> <ul style="list-style-type: none"> • Global chemicals seaborne trade market outlook • Acetone/phenol seaborne trade development • Impact of Red sea attacks on shipping market • Forecast for charter rates and freight rates <p><i>Serena Huang Xiao Hui, Senior Consultant, Drewry Maritime Services Asia</i></p> |
| <p>10:40 Networking Coffee Break Sponsored by:</p>  | <p>14:30 SUSTAINABILITY & PHENOLIC RESIN MARKET TRENDS</p> <ul style="list-style-type: none"> • Phenolic resin market outlook & growth drivers • Sustainable feedstock supply challenges & optimization • Challenges of securing biobased & mass-balanced feedstock • Demand for sustainable Phenolic resin & future prospect <p><i>Tejaswini Vaidya, Director APAC Strategy, Allnex Singapore</i></p> |
| <p>11:10 INDIA'S PHENOL & DERIVATIVES MARKET OUTLOOK & GROWTH TRENDS</p> <ul style="list-style-type: none"> • Demand/supply forecast & growth drivers • Growing imports to meet growing demand • Investment updates | <p>15:00 Networking Refreshment</p> |
| <p>11:40 KBR PHENOL TECHNOLOGY INNOVATION, AND COPRODUCTION WITH SUMITOMO POC TECHNOLOGY</p> <p><i>Jing Wang, Technology Manager, KBR</i></p> | <p>15:30 MMA MARKET OUTLOOK & SUSTAINABILITY TRENDS (Title to be finalized)</p> <p><i>Rachel Ricky, Senior Analyst, Energy & Petrochemicals, NexantECA</i></p> |
| <p>12:10 PC MARKET OUTLOOK, SUSTAINABILITY TRENDS & INNOVATIONS</p> <p><i>Frank Dörner, Senior Vice President / Head of Strategic Commodities Covestro Deutschland</i></p> | <p>16:00 TRANSFORMING INDUSTRIAL CO2 INTO CLIMATE-POSITIVE ACETONE WITH CARBON UTILISATION TECHNOLOGY</p> <ul style="list-style-type: none"> • Technology & scalability <p><i>Ida Rask Kongsgaard, Commercial Lead, Again</i></p> |
| <p>12:40 Networking Lunch</p> | <p>16:30 Final Discussion followed by End of Conference.</p> |

Over-supply, changing trade flow, slow derivatives markets—when will the Phenol market rebound?

Key Highlights:

- Economics impact (negative spreads/margins, increased costs etc.) on Asian phenol players. How can the industry survive?
- Update on **India**; new projects, forecast supply/demand balance.
- Restructuring of **China/Asia** phenol market – what’s the future outlook?
- Benzene & Propylene market forecast
- Dynamics of Acetone market & trade flows
- Downstream market growth trends – Epoxy resin, Phenolic Resin, BPA & Polycarbonate, MMA, IPA, Solvent
- Sustainability revolution & innovations

Contact grace@cmtsp.com.sg for more information.

Testimonials from last event, Nov 2023, Bangkok - Thailand

Pretty happy with invested time & money to attend. It’s worthy ~ Cepsa

Very good event to get the most recent industry status ~ KBR

Informative session to get integrated knowledge of Phenol chain ~ Invista

*Very good ~ CIGCC
The speakers chosen for this conference provide a comprehensive perspective of our industry that I have not before experienced
~ Honeywell*

*Good Informative conference
~ Deepak Phenolics*

FEES

FEES	US\$ / per person
1-2 delegates	1495
3 or more delegates	1295

Be a Sponsor or Exhibitor!

This event is an excellent platform to promote your organization to influential players and investors in the industry. Sponsorship opportunities available include Corporate, Exclusive luncheon & Cocktail sponsor. Contact cynthia@cmtconference.com for more information.

Exhibition / catalogue display can be arranged upon request.

ORGANISED BY



**Centre for
Management
Technology®**
into our 41st year

VIEW ONLINE



SCAN ME