

“Secure Investment, Exploration & Mine Development Ventures in Myanmar Mines & Minerals”

“Australia to help Myanmar build Mining Regulatory Regime”
~ IFLR, 10 April 2012

“Japan’s Itochu joins the charge of the Mining Brigade in to Burma”
~ The Australian, 4 May 2012

“Obama Administration declares Burma Open to U.S. Mining Investment”
~ Mineweb, 18 May 2012

“SE Asia eyeing Myanmar’s Steel Potential”
~ MetalBulletin, 28 May 2012

“Northquest Ltd. announces the submittal of a gold exploration permit application in the Union of Myanmar (Burma)”
~ Canada Newswire, 6 June 2012

CMT’s Myanmar Mining Summit, the 1st OFFICIAL summit organised by CMT and Myanmar’s Ministry of Mines, is the ONLY platform for global and regional miners, investors, local and overseas stakeholders who seek resource investment, exploration and mine development opportunities in this fast emerging mining hot spot - Myanmar. The 3-days’ event provides first-hand information and answers, preparing industry majors and investors as well as service and support companies for ventures into Myanmar’s mining sector.

Comprised of key officials from Ministry of Mines and Department of Geological Survey & Mineral Exploration (DGSE), global mining companies, as well as foreign investors and independent experts, the authoritative panel offers clear directives and balanced perspectives on the opportunities ahead in Myanmar’s mining sector.

Multiple Benefits Gained from Officials & Expert Panel

- Keynote Address by Minister of Mines
- Address by DG-DICA on New Investment Law & Opportunities for Foreign Investors for the Mining Sector
- Updates by DG-Mines on the Amendments for the Mining Law & Fiscal Regime, and Policy Imperative of the Reform
- Access & Assess the Geological Potentials & Deposits of Minerals Resources in Myanmar
- Perspective of Foreign Investors on Investment Plans and Strategy for Myanmar’s Mining
- Evaluate on the Antimony Sector and Opportunities
- Gain Clarity on the Law & Taxation Processes Involved in Securing Mining Deals
- Assess & Compare the Investment Opportunities & Socio-Economics Return in Myanmar versus Rest of Asia’s Mining Landscape
- Key Considerations in Securing Project Financing, and with focus on the Junior Mining Companies’ Financing Processes
- Mineral Prospectivity & Key Strategy to Develop the Mining Sector
- Post Conference Workshop 1: Getting In-Depth View and Understanding on Project Financing for Myanmar’s Mining Sector
- Post Conference Workshop 2: Geologists’ Perspective on Mines, Minerals & Gem Deposits in Myanmar & Operational Experiences on Current Mining Projects
- Maximum Direct Networking Opportunities with Key Officials from Mines & Investment, Local Stakeholders, Mining Companies, Major & Junior Mining Companies From Australia, Canada, UK, Asia, Project Financiers, etc

Be at this exciting event and make new contacts! **CMT’s Myanmar Mining Summit** offers extensive business networking opportunities with Asian and global players in one venue! Sign up with your team to enjoy group discount. Register online at www.cmtevents.com or email to huiyan@cmtp.com.sg.

Corporate Sponsor



OFFICIAL Summit Organised by:



Ministry of Mines, Myanmar

Myanmar Mining Summit

22-25 July 2012 / Yangon

**Official Opening Address by
His Excellency U Thein Htike,
Union Minister of Mines
Ministry of Mines, Myanmar**

- Ministry of Mines
- Department of Geological Survey & Mineral Exploration (DGSE)
- Ministry of National Planning & Economic Development, Directorate of Investment and Company Administ
- Northquest Ltd.
- Silk Road Finance
- Japan Oil, Gas And Metals National Corporation (JOGMEC)
- Tigers Realm Metals
- DFDL Mekong Group
- Clifford Chance Pte Ltd
- Five Corners Consulting
- Frost & Sullivan
- Sumitomo Mitsui Banking Corporation
- CLC Asia
- University of Tasmania
- Locran Myanmar Pte. Ltd.

Special Highlight!

1 to 1 meeting with the officials from Ministry of Mines

CMT is facilitating dedicated private consultation session between you and the Mines officials from 23rd to 24th July. 20 slots of 20-minutes are available for bookings by summit participants, via email huiyan@cmtp.com.sg.

T&C: First come first served basis, one session per company. Priority will be given to the companies signing for the bundle deals. Cut-off date for last reservation is 14 July, and you will be notified of your appointment slot by 17 July. Book your appointment with the officials now!

To register fill form below and fax to +65 6345 5928

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Name (Dr/Mr/Mrs/Ms) _____

Company Name _____

Address _____

City/Postcode _____ Country _____

Designation _____

Tel (Home) _____ (Office) _____

Mobile _____ Fax _____

Email _____

Photocopy Registration Form to Preserve Brochure Copy. July 2012
Update your details at www.cmtevents.com

FEES

The full Registration Fee includes cost of all sessions, luncheon, coffee/tea & documentation.

Bundle Deal	(USD)
Bundle deal fee for 1 or 2 to attend Conference PLUS 3 workshops on 22 + 24 + 25 July (per person)	3295.00
Bundle deal fee for 1 or 2 to attend Conference PLUS both 24 July + 25 July workshops (per person)	3195.00
Bundle deal fee for 3 or More to attend Conference PLUS 3 workshops on 22 + 24 + 25 July (per person)	3095.00
Bundle deal fee for 3 or More to attend Conference PLUS both 24 July + 25 July workshops (per person)	2995.00
Conference:	(USD)
Regular fee for 1 or 2 (per person)	2295.00
Group Fee for 3 or more (per person)	1895.00
Workshop:	(USD)
22 July Pre-Conference Workshop Fee (per person)	395.00
24 July Half day Workshop 1 Fee (per person)	595.00
25 July Full Day Workshop 2 Fee (per person)	895.00
<i>(open for conference attendee only)</i>	

* Terms and conditions apply.

Cancellations, Refunds & Transfers: A full refund will be promptly made for all written cancellations 3 weeks before the meeting. Thereafter, cancellations are not refundable. A substitute may be made at any time.

TO REGISTER

By Internet: www.cmtevents.com
By Email: sasha@cmtp.com.sg By Tel: 65-6346 9124

PAYMENT

By Telegraphic Transfer

Account Name: Centre for Management Technology
A/C No: 251 - 004487 - 178
Bank: HSBC Singapore
Branch: Marine Parade, Singapore
Swift Code: HSBC SGSG

TT must include additional USD21 for Beneficiary’s Bank charges. Delegates must bear all bank charges and local taxes (if applicable). Fees must be NETT of ALL charges.

DAY 1 - 22 July 2012, Sunday

14:00 - 17:30

Pre-Conference Workshop Introduction to Business Ventures in Myanmar

In this workshop we will provide potential investor with head-start introduction to investment laws and climate of Mining sector, overview of joint venture agreements and partnership structures between domestic and international investors in Myanmar.

With experience in assisting local and foreign companies involved in the mining sector, the facilitator will draw examples from his experience, though we will not be able to go into any specifics on those projects because of confidentiality restrictions.

Workshop Outline:

- Overview of Myanmar Investment & Mining Environment
- Updates on the Investment, Mining, Labour and Banking Laws
- Finding the right local partner
- Structuring a Joint Venture
- Minimizing Risk of doing Business in Myanmar

Time: 20:00 - 22:00

Pre-Conference Registration & Cocktail (for all Delegates & Speakers)

Venue: Mindon Room, Sedona Hotel Yangon

DAY 2 - 23 July 2012, Monday

08:00 Registration and Coffee

08:50 CMT's Welcome

09:00 **Opening Speech: Official Address by His Excellency U Thein Htike, Union Minister of Mines Ministry of Mines**

09:15 **Chairman's Remarks**
Prof. Khin Zaw, Research Professor, ARC Centre of Excellence in Ore Deposits (CODES) University of Tasmania

09:25 **Updates on Myanmar Mining Law & Fiscal Regime**

- Updates on Mining directives & Role of the Ministry
- Exploration & Mining Licenses & JV Operations
- Mineral Resources Management & Export Control

U Win Htein, Director General Ministry of Mines

09:55 **Updates on NEW Investment Law for Foreign Investments in Mining Sector**
U Aung Naing Oo, Director General Ministry of National Planning & Economic Development, Directorate of Investment and Company Administ

10:25 Discussion followed by Networking Coffee

11:05 **Geological Outlook & Survey of Myanmar's Minerals & Resources**
Dr. Ye Myint Swe, Director General Ministry of Mines, Department of Geological Survey & Mineral Exploration (DGSE)

11:30 **Japan's Investment & Plans on Mineral Resources Mining Activities in Myanmar**
Hideyuki Ueda, Executive Director, Metals Strategy & Exploration Japan Oil, Gas And Metals National Corporation (JOGMEC)

12:00 **Review of Current Mining Activities in Myanmar**
U Kyaw Thet, Director Ministry of Mines


12:30 **Predicting the Future of Myanmar's Mining Industry: A Likely Scenario from an Exploration Geologist**
Jon North, President & CEO Northquest Ltd.  **NORTHQUEST LTD.**

13:00 Discussion followed by Networking Lunch

14:15 **Afternoon Chairman's Remarks**
Richard Taylor, General Manager Five Corners Consulting

14:20 **Investing in Resource-Rich Frontier Markets**

- Understanding what it takes to enter frontier markets like Myanmar
- Effectively pursue untapped resource opportunities
- How to mitigate risks and pitfalls
- Utilizing capital markets and tapping international resource investors
- Positioning yourself as an early investor in frontier markets

Alisher Ali, Managing Partner Silk Road Management 

14:50 **Key Success Factors in Investing in Mining in Emerging Asia**
Owen Hegarty, Chairman Tigers Realm Group & Tigers Realm Metals

15:20 **Antimony Sector of Myanmar**
U Toe Aung Kyaw, Director (R) Ministry of Mines, Department of Geological Survey & Mineral Exploration (DGSE)

15:45 Discussion followed by Networking Tea

16:15 **Policy Imperative for Reformation of Myanmar Mining Law**
U Zaw Win, Director (Retired), Department of Mines Ministry of Mines

16:45 **Law & Taxation Considerations/Processes Involved in Securing Mining Deals in Myanmar**
James Finch, Partner DFDL Mekong Group / Myanmar Thanlwin Legal Services

17:15 **Regional Comparative Analysis of Mining Landscape/Environment in Asia (i.e. Myanmar, Mongolia, Indonesia, Central Asia, etc)**
Marc Rathbone, Counsel Clifford Chance Pte Ltd

18:00 Discussion followed by End of Day 1

18:15 – 19:30 *Networking Cocktail Reception*
for Speakers & Delegates

DAY 3 - 24 July 2012, Tuesday

09:00 **Chairman's Remarks**
Jon North, President & CEO Northquest Ltd.

09:05 **Rise of the Junior Mining Companies – Financing, From Exploration to Production**
Chris de Lavigne, Global VP, Industrial Practices Frost & Sullivan

09:30 **Perspective on Securing Project Financing Facility for Mining Projects in Myanmar**
Damian Adams, Partner Watson, Farley & Williams Asia Practice Watson, Farley & Williams

10:00 **Maximising Socio-Economic Returns from Mining: International and Regional Examples to Follow**
Richard Taylor, General Manager Five Corners Consulting

10:25 Discussion followed by Networking Coffee

10:55 **Dealing with Country Risk in Mining – What Investors Need to be Aware of as Local Sector Grows**
Christopher Larkin, Managing Director CLC Asia

11:20 **Mineral Prospectivity of Myanmar – Lessons from Adjacent Regions**

- Plate Tectonics and Myanmar Mineral Deposits
- Details of selected mineral belts and deposits in adjacent regions
- Key lessons from adjacent regions for Myanmar

Dr. Stuart Smith, Chief Geologist-Business Development Tigers Realm Group & Tigers Realm Metals Prof. Khin Zaw, Research Professor, ARC Centre of Excellence in Ore Deposits (CODES) University of Tasmania

11:55 **Mineral Resources of Myanmar: A New Look & Strategies for the Development of Future Mining Industry**

- Regional Geologic Setting
- Updates on Infrastructure Projects
- Further Development: Greenfields Versus Brownfield Exploration
- Mining Processing Technology for Mining Wastes

U Kyi Htun, Consulting Geologist Locran Myanmar Pte. Ltd.

12:20 Final Discussion followed by Closing Lunch

14:00 End of Conference, Followed by **Post Conference Workshop on Project Financing for Mining**

CONFERENCE VENUE

CMT has arranged special discounted room rate at USD 220 / 230 nett (Deluxe Single / Double) per room per night inclusive of 01/02 daily International Buffet Breakfast (subject to rates & room availability) for delegates at **Sedona Hotel Yangon**.

Please complete Hotel Reservation Form, which is emailed together with invoice and fax/email completed form to:

Sedona Hotel Yangon
1 Kaba Aye Pagoda Road, Yankin Township, Yangon, MYANMAR
Contact Person: **Ms. Thet Thet Win**, Reservation Staff
Phone: (951) 666 900 Ext. 7110/7111
Fax: (951) 666833 / (951) 6666911
Email: sales@sedona.com.mm; rsv@sedona.com.mm; rsv.sedona@gmail.com
Reservation cut off date :25-06-2012

14:00 - 18:00 Post Conference Workshop 1: Project Financing for Myanmar's Mining Sector

(Provide an in-depth coverage of financing project structures with a particular emphasis on mining projects in emerging markets. The workshop will cover the challenges, options and risks associated with such transactions, and draw on specific experiences gathered from extensively advising sponsors, project companies, lenders and governments in relation to mining and mining infrastructure globally and more specifically in Asia.)

Workshop facilitated by:

Marc Rathbone (Counsel), Ashvin Seetulsingh (Partner) & Antony Crockett (Senior Associate) from Clifford Chance

Agenda of workshop

- Current trends in lending and project financing.
- Options for Financing Mining Projects in Asia.
- Myanmar - Sanctions Update and impact on mining projects in Myanmar.
- Meeting the challenge of funding mining projects in 2012 in Myanmar.

DAY 4 - 25 July 2012, Wednesday

09:00 - 17:00 Post Conference Workshop 2: Geological Workshop on Myanmar's Mines & Minerals

This full day workshop will cover and provide technical and geologists' perspectives on the following topics:

08:30 Registration for Workshop

09:00 **Introduction**
Prof. Khin Zaw, Research Professor, ARC Centre of Excellence in Ore Deposits (CODES), University of Tasmania

09:10 **Status of Geosciences in Myanmar**
Dr. Win Swe

10:30 **Tectonic Map of Myanmar 2012**
Dr. Maung Thein U Soe Thura Tun

10:50 Coffee Break

11:05 **Myanmar Mines & Deposits**
Myint Soe, Deputy Director (Senior Geologist) Ministry of Mines, Department of Geological Survey & Mineral Exploration (DGSE)

11:30 **Mineral & Gem Deposits of Myanmar**
U Hla Kyi, Director and Chief Gemmologist Macle Gems Trade Laboratory Dr. Kyaw Thu, Gemmologist Macle Gems Trade Laboratory

11:55 **Myanmar Mineral Deposit Types & Exploration Potentials**
Prof. Khin Zaw, Research Professor, ARC Centre of Excellence in Ore Deposits (CODES), University of Tasmania

12:30 **Artisinal Mining in Myanmar: Focus on Gold & Copper Operation**
U Aung Kyin, Consultant Geologist AK-Associates (Geological Consultants)

13:00 Lunch

14:30 **Meyon Au Deposit: Example of Orogenic Gold Mineralisation in Myanmar**
U Zaw Naing Oo, Director Resource & Environment Myanmar Co., Ltd.

15:00 **Mineral System linking Myanmar & Sumatra**
Dr. Stuart Smith, Chief Geologist - Business Development Tigers Realm Group & Tigers Realm Metals

15:40 **Environment & Sustainability of Mining in Myanmar**
Margaret Bridges, Director, Strategy-Matters International

16:20 Discussion followed by Closing Tea

17:00 End of Workshop