

Siam Cement Group (SCG), the giant construction-materials manufacturer, will soon set up a 10-billion baht (\$314 million) cement production plant in Myanmar to support fast infrastructure development and market liberalisation ahead of the Asean Economic Community. 24/7/12, Asia News Network

Myanmar currently has a very high demand for cement, and SCG is considering investing in a cement production plant capable of producing 1.8-1.9 million tons per year in order to meet the demand in Myanmar. 11/7/12, Pattaya Mail

PT Semen Gresik, Indonesia's biggest cement maker, is planning to build a cement plant in Myanmar worth 1.5 trillion rupiah (\$159 million) next year, chief executive Dwi Soetjipto said on Tuesday... "We will set up a joint-venture with a local partner to build a factory with a capacity of 600,000-1 million tonnes a year." he said, adding the company saw demand for construction in Myanmar increasing significantly in coming years as foreign investment starts to pour in... 26/6/12, Reuters

With the reform in Myanmar moving into positive direction and the sanctions on Myanmar lifted or eased from various countries, the surge of foreign investment in infrastructure projects has shifted into high gear!

The range of large scale development projects is phenomenal, from hydro-electric power projects to deep-sea port projects, road works, airports, hotels and more. Cement and other construction materials demand will be very high, giving tremendous opportunities for cement traders and investors. Currently, Myanmar needs to import cement to meet demand and cement players are expanding their capacities to cope with the rising demand.

Who Shall Attend

Senior executives / traders from international / regional cement companies, ready-mix concrete companies, pre-cast & building materials companies, cement raw materials suppliers (slag, fly ash, steel, coal), construction / infrastructure / building / equity / research analysts, project financiers / banks, engineering, environmental & CDM consultants, technology & equipment providers, logistics & shipping companies (dry bulk and cement carriers).

"Myanmar parliament passes investment law ..." September 7, 2012 - News Terra.com

CMT's timely 14th Asia Cementtrade Summit takes place in Yangon, Myanmar on 13-14 September 2012, providing invaluable insights on the opportunities in Myanmar as well as Indonesia, India, Bangladesh and China. This is an excellent opportunity to hear from a leading panel of experts and network with the regional industry who's who!

Major functions of DICA, a division under the Ministry of National Planning and Economic Development are

- scrutinizing and appraisal of projects that are proposed for investment in Myanmar,
- monitoring and reporting the implementation of permitted enterprises,
- registration and administration of Limited Companies, Joint Ventures, Partnerships and Association and Association
- taking part in regional cooperation relating to investment matters.

Multiple Benefits Gained from Other Confirmed Speakers!

- Leading cement players including **PT Semen Gresik (Persero) Tbk, Premier Cement Mills Ltd, Binani Cement** will share in-depth analysis of the opportunities in **Myanmar, India, Indonesia, Bangladesh and China!**
- Local traders will share insights on cement trade & distribution in Myanmar
- Find out from local United Cement Co. in Myanmar their plans to invest in a greenfield cement plant in Myanmar
- Hear the latest on New investment law as well as other regulations pertaining to investment in Myanmar from **DFDL Mekong Group / Myanmar Thanlwin Legal Services**
- **Mekong Economics** will share the economic prospects & country risks in Myanmar
- Get an update on the key factors to a successful project financing from **IFC**
- **Aumund Group** examines Cement handling and technological advancement
- **EAM Shipping & Projects Ltd, London** addresses the bulk freight market
- Network with who's who in the cement value chain!

Don't hesitate! Sign up with your team today at www.cmtevents.com or contact grace@cmtsp.com.sg for group discount.

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14th Asia CementTrade

13-14 Sept 2012 / Yangon, Myanmar

"Tapping into Asia's Next Frontier -
Strategies, Opportunities & Challenges!"

Opening Address by
**Union Minister of Industry
His Excellency U Soe Thane
Ministry of Industry, Myanmar
Chairman, Myanmar Investment Commission**

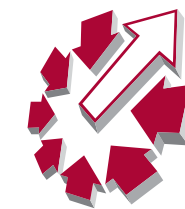
Key Issues :

- Cement demand, prospects & investment challenges in: **Myanmar, Cambodia, Vietnam, India, Indonesia, Bangladesh, China, Japan**
- Myanmar's new investment law and opportunities for foreign investors
- Myanmar's infrastructure development & industrial projects master plan
- Accessibility and availability of cement raw materials & power security in Mekong region
- Dry bulk freight market outlook & changing trade flow
- Alternative fuels & technology considerations

Separately Bookable Post Conference Workshop on
Introduction to Business Ventures in Myanmar
14:00 - 17:00 on 14 Sept
Led by legal expert Mr. Alessio Polastri, *Managing Partner,*
P&A Asia

14th Asia CementTrade

13-14 Sept 2012 / Yangon
Sedona Hotel



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DAY 1 - 13 September, Thursday

08:00 Registration and Coffee

08:50 CMT's Welcome

09:00 **OPENING ADDRESS :**
H.E. U Soe Thane, Union Minister of Industry
Ministry of Industry, Myanmar

09:20 Chairman's Remarks

09:30 **POLITICAL SCENARIO IN NEW MYANMAR**
U Ko Ko Hlaing
Chief Political Advisor to the President
Office of the President
Rep of the Union of Myanmar

10:00 **MASTERPLAN FOR INFRASTRUCTURE**
DEVELOPMENT & INDUSTRIAL PROJECTS
U Kyaw Lin, Managing Director of Public Works
Ministry of Construction, Myanmar

10:30 Discussion followed by Refreshment

11:00 **HOW TO SET UP A CEMENT PLANT**
IN MYANMAR

- License issues
- Is local partner necessary?
- Tax holidays & Skilled workforce
- Power supply consideration

Mya Thu Za, Advisor

Directorate of Investment and Company
Administration (DICA)
Ministry of National Planning and
Economic Development

11:30 **DOING BUSINESS IN MYANMAR -**
RISK & OPPORTUNITIES
Alessio Polastri, Managing Partner
P&A Asia

12:00 **CEMENT MARKET OUTLOOK IN MYANMAR**

- Demand/supply projections & drivers for growth
 - Major producers, capacities & expansions
- U Thaung Myint, Consultant*
Dragon Cement Company Ltd

12:25 **INVESTING IN GREENFIELD CEMENT PLANT**
IN LOWER MYANMAR

- Choice of venue & site selection
- Project capacities & status
- Challenges of project development
- Technology & environmental considerations

U Zaw Lin Soe, Managing Director
United Cement Co. Ltd

12:50 Discussion followed by Networking Lunch

13:55 Chairman's Introduction

14:00 **MYANMAR ECONOMIC PROSPECTS &**
COUNTRY RISKS

Dr. Adam McCarty, Chief Economist
Mekong Economics Ltd

14:30 **MINING POLICIES & CONCESSIONS UPDATE**
IN MYANMAR

- Accessibility to limestone deposits
- Challenges in meeting sustainability development

15:00 **BOOMING INFRASTRUCTURE /**
CONSTRUCTION ACTIVITIES IN
BANGLADESH & ITS IMPACT ON
CEMENT DEMAND

- Supply/demand outlook
- Raw materials sources & cost management
- Cement trade flow
- Cement project update

Mohammed Amirul Haque, Managing Director
Premier Cement Mills Ltd

15:30 Discussion followed by Refreshment

16:00 **IS INDIA'S CEMENT SECTOR RECOVERY**
SUSTAINABLE?

- Demand/supply outlook by region
- Consolidation in the horizon
- Managing rising energy, logistics & raw materials cost

• New capacities & investment update
Alok Agarwal, Senior Executive Director
Binani Industries Ltd

16:30 **GLOBAL SUPPLY & DEMAND TRENDS ON**
CEMENT/CLINKER AND CEMENTITIOUS
MATERIALS

Gareth Ward, Managing Director - Asia Pacific
ZAG Asia Pacific

17:00 **EFFECTIVE HANDLING AND STORAGE**
OF ALTERNATIVE FUELS, ADDITIVES AND
RAW MATERIALS

Christoph Lammers, Sales Manager
Aumund Group

17:30 Discussion followed by End of Day One

17:40 – 18:40 *Networking Reception*
for all participants. **Sponsored by**



DAY 2 - 14 September, Friday

08:45 Chairman's Introduction

08:50 **CEMENT IN MYANMAR: LAW, REGULATION,**
BUSINESS FORMS AND INVESTMENT
INCENTIVES

- Latest on the new investment law
- Labour & tax issues

James Finch, Partner

DFDL Mekong Group /
Myanmar Thanlwin Legal Services

09:30 **MEETING GROWING CEMENT APPETITE IN**
INDONESIA WITH CONSTRUCTION BOOM

- Demand/supply projection
- Gov't's infrastructure spending plans & real estate sector growth
- Distribution and logistics challenges
- New capacities and expansion/investment update
- Regional expansion plans

Erizal Bakar

Strategy and Business Development Director
PT Semen Gresik Persero TBK

10:00 **CONSOLIDATION IN CHINA'S CEMENT**
SECTOR WITH TIGHTER EMISSIONS
STANDARD

- Slow down of construction sector and its impact on cement demand
- How sustainable are continued expansion in domestic cement capacity?
- Future trends & expansion plans abroad

- Move towards enhanced cement quality & efficiency
 - Export strategy & trade challenges
- Ian Riley, VP - Strategy & Development*
Huaxin Cement

10:30 Discussion followed by Refreshment Break

11:00 **DEVELOPMENT & MODERNISATION OF**
MYANMAR PORTS

U SoeThein, Deputy Chief Civil Engineer
Myanmar Port Authority

11:30 **THE BULK FREIGHT MARKET**

- Development and Changing Fundamentals of the Freight Market
- Port Congestion Case Study – A Nightmare Scenario
- Current Market Status and Major Factors that will Impact the Freight Market

Mohammed Kassim Gokal, Managing Director
EAM Shipping & Projects Ltd, London

12:00 **CEMENT TRADING & DISTRIBUTION**
CHALLENGES IN MYANMAR

- Transportation & Logistics Issues
- Payment issues

U Myint Soe, Managing Director
Myanmar Steel & Cement Co. Ltd

12:30 Final Discussion followed by Closing Lunch

13:45 End of Conference

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