

COVID-19 pandemic has slowed construction activities in many countries, leading to an overcapacity of cement.

In Indonesia, the pandemic has delayed government infrastructure and private construction projects. Producers are looking at other opportunities to tap sales as home renovation is on the rise during this pandemic, raising demand for bag cement.

While in the Philippines, the government has approved the proposed PHP1.1 trillion allocation for public infrastructure next year. This is expected to support the completion of a number of major flagship projects, under the BBB programme, over the next two years.

Thailand cement industry were hit by coronavirus-related lockdown measures, however, SCG Cement division's earnings benefitted from efficiency improvements and lower energy prices.

In Vietnam, under the new cement industry development strategy, all plants with a capacity under 0.9Mt/yr will be forced to improve their productivity, product quality, energy efficiency and, crucially, environmental performance by 2025.

Once countries begin to fully reopen post-pandemic, consumption of cement and concrete is expected to gradually recover, driven by economic growth, urbanization, and population growth. How should cement companies position to take advantage of the post-pandemic recovery? Are digitalization & green cement technology adoption a priority moving forward?

**CMT's SE Asia focus webinar** brings together leading panel of experts from the cement industry to discuss and share insights on the cement market during and post Covid-19. Find out from them how the market is going to look like in the next 12-18 months!

You can also contact [grace@cmtsp.com.sg](mailto:grace@cmtsp.com.sg) for more information.



CMT WEBINAR ON

# SE ASIA CEMENT MARKET DURING & POST COVID-19

20 OCT 2020, 15:30 SGT (GMT +8) / 9:30 CEST

MODERATOR

SPEAKERS



**IMRAN AKRAM**  
CEO  
IA Cement



**CHRISTIAN KARTAWIJAYA**  
President Director  
PT Indocement Tunggul  
Prakarsa Tbk



**DR. ISHMAEL ORDONEZ**  
Senior Vice President  
for Administration  
Big Boss Cement



**ATTAPONG SATHITMANOTHUM**  
COO - Cement and  
Construction Solution Business  
Siam Cement (Ta Luang) Co., Ltd.



**PHAM THI THANH HAO**  
EXIM Manager  
Xuan Thanh Cement  
JSC

20 OCT 2020, TUESDAY

15:30 Welcome Remarks by CMT

15:35 Opening Remarks & Introduction by Moderator  
Imran Akram, CEO, **IA Cement Ltd**

15:45 **PANEL : SOUTH EAST ASIA CEMENT MARKET DURING & POST COVID-19**

- What is the impact of Covid-19 on cement market?
- How is the market going to look like in the next 12 – 18 months?
- How to position your company post Covid-19?
- Are digitalization & green cement technology adoption a priority moving forward?

**Indonesia's Perspective**

Christian Kartawijaya, CEO & President Director  
PT Indocement Tunggul Prakarsa Tbk

16:00 **Philippines' Perspective**  
Dr. Ishmael Ordonez, SVP for Administration  
**Big Boss Cement**

16:15 **Thailand's Perspective**  
Attapong Sathitmanothum, COO - Cement and  
Construction Solution Business  
**Siam Cement (Ta Luang) Co., Ltd.**

16:30 **Vietnam's Perspective**  
Pham Thi Thanh Hao, EXIM Manager  
**Xuan Thanh Cement JSC**

16:45 Discussion & Live Q&A Session

17:15 End Of Webinar  
**CMT Connect (1-to-1 networking) OPEN for  
webinar speakers and attendees from 20 Oct to  
24 Oct 2020**

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