Managing Covid impacts, disrupted supply chain & uncertain grain production in EU & Black Sea region

The EU Farm to Fork Strategy, published on 20 May 2020, is at the heart of the EU Green Deal structure and this strategy closely involves the starch industry.

The strategy aims to create a more robust and sustainable food

Currently the starch sector is already an important contributor to an EU sustainable food system through its leadership in the EU bioeconomy across food, feed and industrial application.

How can the EU starch stakeholders further play a role for the new F2F strategy's successful implementation?

Is the market recovering after a year of Covid 19? How much disruption to supply chains has this caused? Has COVID taken the attention away from other more pressing issues (crop and animal disease etc) and EU/UK trade negotiations?

One of the ambitious targets proposed by the F2F strategy is for the reduction of chemical pesticide and fertiliser use and increased organic farming to 25% of EU's agricultural land. However many farmers view this as unrealistic as the policy calls for dramatically increasing food production while scaling up organic farming and slashing synthetic pesticide use, all without any clear plan as to how to address agricultural pests and productivity challenges.

EU grain exports in 2020-21 are predicted to decline according to USDA to 25 million tonnes from 28.8 million tonnes, a drop of 13% year-on-year.

Partially owing to extremely challenging planting conditions, the big unknown for 2020-21 remains the impact of COVID-19 on the grain balances.

CMT's 1st series of Starch Europe webinar will keep the industry connected to latest news and highlight the dynamic changes of the starch sector.

Supported by Starch Europe, Jamie Fortescue, Managing Director for the Association will represent the starch stakeholders to share the industry's important role in the EU Green Deal and Bioeconomy strategy.

Webinar sponsor Suez Water Technologies & Solutions - will share solutions to improve water consumption and energy efficiencies in starch processing

Simon Bentley will give an update on the market with current ongoing Covid 19 – what has shifted within this year and was does it mean for the starch market trajectory.

Rabobank will give an outlook on the grains and oilseeds industry outlook in Europe and the Black Sea region.

Email huiyan@cmtsp.com.sq if you require more information and/ or wish to register.

More info on webinar

https://www.cmtevents.com/aboutevent. aspx?ev=WEB201138&

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WEBINAR

STARCH MARKET OUTLOOK **UNDER EU GREEN DEAL**

3 NOVEMBER 2020 / 10:00 CET (GMT+1)



WEBINAR SPONSOR

MODERATOR



SPEAKERS











HENK JAAP MEIJER

Managing Director Meijer Consult

JAMIE FORTESCUE Managing Director Starch Europe

Managing Director Commoditia

PEKKA PESONEN Secretary General Copa-Cogeca

VITO MARTIELLI Senior Analyst Grains & Oilseeds Rabobank Group

GRÉGOIRE DECAMPS F&B leader Europe **SUEZ WTS**

3 NOV 2020, TUESDAY

09:55 Welcome Remarks by Moderator Henk Jaap Meijer, Managing Director **Meijer Consult BV**

10:00 **EU Farm to Fork Strategy on Organic Farming & Reduction of Chemical Pesticides**

> - How ready are we? Pekka Pesonen, Secretary General Copa-Cogeca

10:15 **EU Green Deal and the challenges &** opportunities for the starch sector Jamie Fortescue, Managing Director **Starch Europe**

10:35 Q&A

10:45 Improving energy and water efficiencies in the starch industry **Gregoire Decamps** F&B leader Europe **SUEZ Water Technologies** and Solutions

11:05 Q&A

11:15 Market update after a year of COVID Simon Bentley, Managing Director Commoditia Ltd

Virtual Networking Interactions

11:35 O & A 11:45 **Grains and oilseeds industry** outlook: production prospects in Europe and the Black Sea region Vito Martielli Senior Grains & Oil Seeds Analyst

Rabobank Group - Rabobank International

12:05 Final Discussions

- Virtual Networking begins

12:35 Closing Remarks. End of webinar

10:00 CET (GMT+1)



