

Rabobank predicts global African swine fever (ASF) and COVID-19 recovery will continue to be the biggest drivers for change in the global animal protein market in 2021. China's ability to recover from ASF will have major impacts on global animal protein production and trade while COVID-19 will continue to impact all areas of animal protein production and distribution as recovery takes place. In addition, traditional buying habits could forever change the outlook of some animal protein markets.

How should the feed industry position themselves to meet the growth projection? What are the megatrends impacting the food and feed value chain? How are players in the feed value chain meeting their ESG goals?

The supply situation of major grains and oilseeds changed with rising prices and tight supply in Q3 as compared to beginning of the year. Chinese feed producers, pig farmers and traders are changing the global grain market as they search globally for supplies amid a domestic shortfall which sent local corn prices to record highs and is expected to fuel global food inflation in 2021.

Political exchanges have changed the normal flow of ingredients in Asia. New ingredients are coming on stream from new sources that can ease the restriction in supply. Find out what are the opportunity ingredients and their value in different feed types in the current market, and how these ingredients can be optimized.

The Indian animal feed market size reached a value of almost INR 403.5 billion in the year 2019. The market is further expected to grow at a CAGR of 15% between 2020 and 2025 to reach a value of almost INR 933.3 billion by 2025. Find out from leading producers on India's changing feed markets!

Sign up for CMT's Asia Feed Business Webinar on 21 Jan 2021 at 1530 SGT (GMT +8) to gain insights on growth strategy in Asia's feed business, India's changing feed markets, China's Feed Grains Appetite & Its Impact On Global Trade, and alternative ingredients in a changing world.

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WEBINAR

Asia FEED BUSINESS

21 JANUARY 2021, 15:30 SGT (GMT +8)

MODERATOR

SPEAKERS



DR. JULIAN CONWAY MCGILL
Head of South East Asia
LMC International Ltd



SANDEEP KUMAR SINGH
CEO - Animal Feed Business & GMPL
Godrej Agrovet Limited



DR. KEVIN LIU
VP Technical &
Business Development
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MATTHEW CLARK
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JINGLE YANG
Corn Trader
Olam International



ARIF WIDJAJA
General Director
Japfa Comfeed Vietnam



NORIE C. BERMUDEZ
FVP & COO
- Pilmico Feeds Philippines
Pilmico Foods Corporation

21 JAN 2021, THURSDAY

15:30 Chairman's Introduction & Welcome
Dr. Julian Conway MCGILL
Head of South East Asia
LMC International Ltd

Mr. Sandeep Kumar Singh, CEO
- Animal Feed business & GMPL.
Godrej Agrovet Limited

16:35 **CHINA'S FEED GRAINS APPETITE & ITS IMPACT ON GLOBAL TRADE**
Ms. Jingle Yang, Corn Trader
Olam International

15:35 **PANEL DISCUSSION:
GROWTH STRATEGY IN ASIA'S
FEED BUSINESS**

Panelist:

Dr. Kevin Liu, Vice President
- Technical & Business
Development

Adisseo Asia Pacific Pte Ltd
Mr. Arif Widjaja, General Director
Japfa Comfeed Vietnam

Ms. Norie C. Bermudez
FVP & COO
- Pilmico Feeds Philippines
Pilmico Foods Corporation

16:50 Q&A session

16:10 **INDIA'S CHANGING FEED
MARKET**

Mr. Sandeep Kumar Singh, CEO
- Animal Feed business & GMPL.
Godrej Agrovet Limited

17:00 **ALTERNATIVE INGREDIENTS IN A
CHANGING WORLD**
Mr. Matthew Clark
Founding Partner
Genesis Feed Technologies

16:25 Q&A session

17:20 Q&A session

17:30 End of Webinar