

18th PHENOL/ ACETONE & DERIVATIVES

28 - 29 SEPT 2021

The surging Delta variant, which is spreading around the world, has shattered all expectations and derails economic recovery. How soon will global economy recover?

Shipping troubles continue to dog the chemicals industry as delays, shortages and coronavirus outbreak intensify the global trade chaos, sending freight rates skyrocketing! Get insights from Drewry Maritime on where the chemical shipping market is heading?

It is reported that between 2020 - 2022, more than 2,100 ktpa of additional phenol capacity are expected to come online. Around 3,000 ktpa of new BPA capacity will start up around the same time. Over the next few years, a number of additional epoxy resins and polycarbonate facilities will be added. How will these new capacities impact the supply and demand in China and Asia?

The world is moving away from fossil-based materials towards more sustainable solutions. Is Phenol industry following suit? Borealis uses renewable feedstock from Neste to produce ISCC Plus certified phenol, supplying to Covestro to manufacture high-performance Polycarbonate. Sabc has also recently launched circular polycarbonate produced from post-consumer mixed plastic, based on advanced recycling. Is this the future moving forward?

CMT's **18th Phenol / Acetone & Derivatives** takes place on **28 - 29 September 2021** at **14:30 SGT (GMT+8)/ 08:30 CEST (GMT+2)**. Do register early and take advantage of the early bird discount. Email grace@cmtsp.com.sg if you require more information and/or wish to register.

More info on webinar

<https://www.cmtevents.com/aboutevent.aspx?ev=WEB210968&>

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into our 38th year

DAY 1 28 SEPTEMBER 2021 TUESDAY

- 13:30 Pre-Event Networking (*Participants are strongly encouraged to Log on to get acquainted with CMT MEET Platform*)
- 14:30 Welcome Remarks & Moderator's Introduction
Gerry Song Manjun, General Manager
Hightsun International Chemical Trading Center (HSCC)
- 14:35 **GLOBAL ECONOMIC OUTLOOK – IS RECOVERY IN SIGHT?**
- Global economic recovery and its divergence
 - De-globalization and export outlook
 - QE tapering and the US dollar trend
- Dr. Amonthep Chawla, EVP & Head of Research Office
CIMB Thailand
- 15:05 **BENZENE MARKET OUTLOOK & TRADE CHALLENGES**
- Crude oil volatility on Benzene market
 - Pandemic impact & rising shipping cost on benzene trade flow
 - Downstream demand drivers & forecast
 - Carbon footprint reduction effect
- Roger Van Baal, Executive Director
Integra Petrochemicals
- 15:30 **POST-COVID19: WILL ASIAN PHENOL/ACETONE RECOVERY BE SUSTAINABLE?**
- Asian phenol/acetone market overview in 2020-2021
 - Upstream benzene/propylene markets overview & outlook
 - Downstream Asian MMA market overview & outlook Demand/supply trends
- Michelle Chaewon Kim, Senior Editor – Petrochemicals
S&P Global Platts
- 15:55 **CHINA'S PHENOL/ACETONE MARKET DYNAMICS**
- Covid19 & its impact on Phenol/Acetone market
 - New phenol capacities on market supply/demand balance
 - Phenol imports on local production
 - Downstream growth drivers & trends
- Yu Lichao, Product Manager - Organic Chemical industry Dept
North China Company, Sinopec Chemical Commercial Holding Co.
- 16:20 Networking Break (*25 minutes Virtual Interaction at CMT Connect & Networking Lounge*)
- 16:45 **CAPROLACTAM SUPPLY & NYLON MARKET DYNAMICS**
- Supply/demand outlook & growth trends
 - Raw materials supply challenges
 - Meeting robust downstream demand & growth driver
 - Sustainability roadmap & future of EcoLactam
- Gerry Song Manjun, General Manager
Hightsun International Chemical Trading Center (HSCC)
- 17:10 **ACETONE/IPA MARKET OUTLOOK & UPDATE ON IPA INVESTMENT**
- Ernesto Carosini, Business Manager, IPA & Acetone
Seqens
- 17:35 **MMATWO: CHEMICAL RECYCLING TECHNOLOGY FOR END-OF-LIFE PMMA WASTES**
- Technology innovation, Project update & Challenges
- Jean Luc Dubois, Scientific Director - Catalysis, Processes, Renewables and Recycling
Arkema France
- 18:00 End of Day One & Virtual Networking continues

DAY 2 29 SEPTEMBER 2021 WEDNESDAY

- 13:30 Pre-Event Networking (*Participants are strongly encouraged to Log on to get acquainted with CMT MEET Platform*)
- 14:30 Chairman's Introduction
Phil Fu, Procurement Director - Global Phenol & Acetone
Covestro (Shanghai) Investment Co.,Ltd.
- 14:35 **GLOBAL BPA MARKET OUTLOOK, COMPETITIVENESS, TRENDS & FORECAST**
- Worldwide production & capacities expansion
 - BPA supply constraint & trade flow
 - Downstream demand drivers & forecast
- Derek Gao Weidong, Director - Engineering Plastics
Luxi Group
- 15:00 **SUSTAINABILITY & POLYCARBONATE MARKET IN THE AGE OF COVID-19**
- Demand/supply forecast & growth outlook
 - Future of Climate-neutral & PCR Polycarbonate
- Roy Cheung, Global Head of Sustainability Solutions, Polycarbonates
Phil Fu, Procurement Director - Global Phenol & Acetone
Covestro (Shanghai) Investment Co.,Ltd.
- 15:30 **GLOBAL SUPPLY DISRUPTION IN EPOXY RESINS MARKET**
- Jerry Hsu, Sales Manager, Epoxy Sales Dept
Nan Ya Electronic Materials (Kunshan) Corp.
- 15:55 Networking Break (*25 minutes Virtual Interaction at CMT Connect & Networking Lounge*)
- 16:20 **INDIA'S PHENOL/ACETONE & DERIVATIVES OUTLOOK**
- Covid19 impact on Indian economy and Phenol/Acetone market
 - ADD : Recent development
 - Shift in India's international trade : Commencement of bulk exports
 - Emerging applications and new capacities
 - IPA expansion
- Rajeev Pandia, Member of the Board
Deepak Phenolics
- 16:45 **GLOBAL OUTLOOK ON CHEMICAL TANKERS SHIPPING MARKET**
- Global chemicals seaborne trade market outlook
 - Acetone/phenol seaborne trade development
 - Forecast for charter rates and freight rates—stainless steel tankers (because acetone and phenol are carried by stainless steel chemical tankers)
 - MEPC76 impacts on chemical shipping market
- Hu Qing, Lead Analyst
Drewry Maritime Services Asia
- 17:10 End of Conference and Virtual Networking continues



Virtual Networking Interactions



Live Q&A with Speakers