As we look forward to the next "in-person" LPGtrade Summit in 2022, this 3-hours agenda "Global LPG Markets into 2022" aims to bring the global LPG trade stakeholders together virtually, as we pave our way into a brand new year.

Take this opportunity to refresh on the current market fundamentals on global demand/supply market dynamics, updates and what to anticipated in key markets (e.g. China and India).

Join us on 1Dec and unfold the answer to the following too!

- How fast the US will be able to increase its production & how much of this increase will make it to the water?
- How much additional production & exports the market should anticipate from the Middle East as a result of the OPEC+ & local geopolitical decisions?
- What other changes are expected in the global LPG seaborne supply?
- Petrochemical demand capacity is growing rapidly; is there enough LPG available to support this growth? What will be the implication of a forthcoming short year?
- Retail demand is dependent on winter weather; is the market ready for a cold spell & what could be the results?
- Overview of the seaborne petrochemical markets & how their economics can be affected by the supply/demand dynamics in 2022
- Will petrochemical markets be the balancing mechanism for the LPG markets in 2022?
- How the VLGC supply/demand balance affect the freight rates in 2022?
- Will LPG prices rationalize in/after Q1-2022, or the year will remain tight throughout? What is the expectation for the major market arbs?

Join us at 14:30 SGT (GMT+8) on 1 December 2021.

Register with your team today. Contact <u>huiyan@cmtsp.com.sg</u> for more info.



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EMMA LAMB

Lead Consultant,

NGLStrategy

MICHAEL PANAS Managing Consultant, NGLStrategy

1 December 2021, Wednesday

14:30 CMT & Moderator's Welcome Mr. Michael Panas, Managing Consultant, NGLStrategy

- 14:40 2022 Develops as a Short Year for the Global LPG Markets; But How Short?
 - Global Supply/Exports
 - Global Demand/Imports
 - Petchem Markets
 - Shipping Markets
 Dr. Emma Lamb, Lead Consultant,
 NGLStrategy
- 15:20 China & India LPG Market What to Look Forward in 2022 Mr. Ong Han Wee, Marketing Manager, Wanhua Chemical

Mr. Sachin Agarwal, General Manager (LPG-Operations), Indian Oil Corp

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DECEMBER 2021 / 14:30 SGT (GMT+8)

SPEAKERS

P C LPGtrade

ONG HAN WEE Marketing Manager, Wanhua Chemical



SACHIN AGARWAL General Manager, (LPG-Operations), Indian Oil Corp

16:20 LIVE Q&A and Panel Discussion Mr. Michael Panas, Managing Consultant, NGLStrategy

> Mr. Ong Han Wee, Marketing Manager, Wanhua Chemical

Mr. Sachin Agarwal, General Manager (LPG-Operations), Indian Oil Corp Ltd

17:00 Virtual Networking @ CMT Meet CMT MEET remains open for ALL Speakers and Attendees can continue your interaction and discussions, for the next 24 hours.